



VALUERS & TECHNO ENGINEERING CONSULTANTS (P) LTD.

VALUATION CENTER OF EXCELLENCE & RESEARCH CENTRE



World's first fully digital Automated Platform for Integrating Valuation Life Cycle -A product of R.K. Associates www.valuationintelligentsystem.com

TEV | LIE | ASM | VALUATIONS | TECHNO ENGINEERING CONSULTING SERVICES

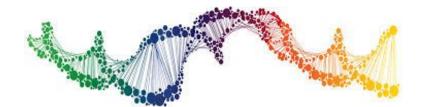
CORPORATE BROCHURE



What's Ahead

- Organization Soul & DNA
- Snapshot
- Our Services
- Major Clients
- Our Workforce
- Our Locations
- Industry Exposure
- Major Valuation Projects
- Major Financial Assets Assignments
- Major Project Monitoring Assignments
- Major ASM Assignments
- Other Major Specialized Assignments Valuations, LIE, TEV
- Registrations & Approvals
- Our Leadership
- Our USP and Strengths
- Vision & Mission
- RKA Professional Ethics Policy
- Why RK Associates?
- Our New Initiatives
- RKA Service Quality Policy
- Contact us



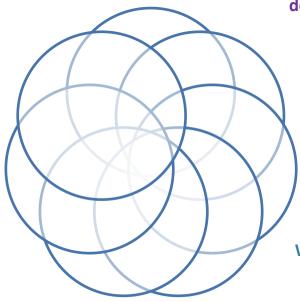


ORGANIZATION SOUL & DNA

No compromise from our core Values & Ethics

At R.K Associates we believe in doing challenging things and completing those with reasonably good quality

To be constantly innovative, creative and strive hard to bring constant improvements in our processes, work culture & deliveries



We do not believe in short cuts

We focus on highest level of standards in work deliveries – Thorough -> Detailed -> Minute -> Logical -> Rational

For R.K Associates it is always Nation first, then our clients & resources and lastly management & promoters

Where Profit making translates into investment in our human resources, their growth, training; infrastructure, research & development and preparedness to scale up in future.



- Total 09 number of branches in 7 different states with Registered office at Delhi and Corporate Office at Noida.
- Workforce: 75+ resources from multi-Engineering & Finance background, with more than 50 external technical consultants and 16 Industry experts specialized in multi disciplinary Industrial sectors spread in different parts of India associated with us.
- Catering to more than 30 diverse Industry types.



Total Assignments completed:

- Appointed ASM for several key Projects
- Handled more than 150 Project
 Monitoring assignments
- More than 250 Ultra Large Projects engineering valuation & assessment assignments
- More than 400 assignments of Lender's Independent Engineer.
- More than 250 TEV Reports







- Techno Economic Viability study (TEV)
- Project Reports & Consultants
- Lender's Independent Engineering (LIE) Services
- Agency for Specialised Project/ Account Monitoring (ASM)
- Third Party Quality Auditing Services
- Engineering Value Due-Diligence & Transfer Price Allocation Services:
 - Tangible Asset Valuations Land & Building and Plant & Machinery
 - Valuation of Large & complex Infrastructure, Industrial & Specialized Assets
 - Valuation of Intangible Assets, Brands, Intellectual Property Rights
 - Valuation for NPA, IBC & Liquidation purposes
 - Valuations for Capital Gains, Partition cases under court, Dispute resolution and litigations
 - Valuations under SARFAESI ACT 2002
 - Valuations & Consultants for Mergers & Acquisition
 - Valuation of Financial Securities & Instruments Shares, Bonds, Debentures
 - Valuation for Impairment of Assets and Fair Value Measurement as per IAS & IFRS
- Project & Risk Advisory services
- Utilization & Completion Certificate
- Chartered Engineer Services
- Cost forecasting analysis study
- Strong Room (Cash Chest)/ Locker Room Fitness
 Inspections & Certificates



MAJOR CLIENTS (Banking Sector)







बेंक ऑफ़ बड़ीदा Bank of Baroda













Pradeshiva Industrial & Investment Corporation of Uttar Pradesh Limited





























MAJOR CLIENTS (Corporate)

















Power

























































OUR WORKFORCE

Highly skilled team of 75+ resources from multi-Engineering & Finance background ranging from BE/ B.Tech specialized in Civil, Mechanical, Electrical, Industrial & other Applied Engineering fields and Chartered Accountants, Cost Accountant, CFA, MBA Finance, PGDM and more than 50 associated external Technical Consultants & Industry experts in multi disciplinary Industry fields like:

- Real Estate & Construction
- Power (Thermal, Solar, Wind)
- Steel & Iron
- Cement
- Sugar
- Roads
- Mining
- Breweries & Distillery
- Aviation
- Hotel & Resorts
- Pulp, Paper & Printing Mills



- Refineries & Petrochemicals
- Automotive
- Textile & Polymer
- Logistics & Transport

and many more to carry out Project/ Account Monitoring, Engineering evaluation & assessment, Valuations, Estimations & Cost Analysis, Chartered Engineer, Lender's Independent Engineer Services, TEV studies, NPA Management, Auditing, Industry/ trade rehabilitation services.



OUR LOCATIONS



- PAN India presence
- Total 09 number of branches spread across 7 different states with Registered office at Delhi

- Delhi NCR: 1 (Corporate Office at Noida)
- Maharashtra: 2 (Mumbai & Pune)
- West Bengal: 1 (Kolkata)
- Gujarat: 1 (Ahmedabad)
- Uttar Pradesh: 2 (Shahjahanpur, Lucknow)
- Uttarakhand: 1 (Dehradun)
- Karnataka: 1 (Bengaluru)
- Satellite Offices: 3 (Moradabad, Meerut, Agra)





INDUSTRY EXPOSURE

Real Estate & Group Housing Societies

Power

Integrated Steel Plants, Iron & Fabrication

Automotive & Ancillaries

Hotels & hospitality

Sugar Industry

Food Processing Chemical & Fertilizers

Textiles

Roads & transport

Shipyards & Ports

Urban Infrastructure

Cement

IT & Electronics

Heavy Engineering Industry

Banking & FII

Farms & Agriculture

Jute Industry

Rubber Industry Mining, Tunneling & Trenching

Petrochemicals

Rice Mills

Institutional & Education Sector

Solvent Plants

Breweries Plants Paper & Printing

Retail & FMCG

Pharma & Healthcare

Plywood

Aviation



MAJOR SPECIALIZED ASSIGNMENTS – TEV STUDIES

TEV consultants for India International Convention and Expo Center (IICC), Dwarka, Delhi – Core Project of Govt. of India - India's largest convention and exhibition centre

TEV & LIE consultant for Patanjali Food Park (Nagpur) - One of the largest FMCG Plant

TEV consultants for 1200 MW Rosa Thermal Power Plant, Rosa, Shahjahanpur for RBI's one time restructuring scheme

TEV Consultants for Entertainment City Ltd. (The Great India Place Mall + Gardens Galleria Mall + Worlds Of Wonder- Amusement Park) for RBI's One time restructuring scheme – Noida's premium category Mall.

TEV Consultants for Bengal Energy Ltd.'s brown field Project of setting up of 0.2 MTPA Steel Plant with facilities of DRI Plant, Power plant, Steel Melt Shop.

TEV Consultants for Pitti Engineering Ltd.'s brown field Project of setting up expansion of Phase 2 of its Aurangabad division - India's first & largest manufacturer of Electrical Steel Laminations.

TEV Consultants for One of the Major Sugar & Ethanol Producing Company Bajaj Hindustan Sugar Ltd.

TEV Consultants for Valley Vista hotel & hospitality Project and Venus Multiplex for Mall & Multiplex Project.

TEV Consultants for food packaging companies like Manjushree Innovation (P) Ltd., Spice Laminates.

TEV consultants in Others Major Projects Like Web Works India (P) Ltd., Shree Jee Bio Energy (P) Ltd., Gem & Jewellery Export Promotion Council - GJEPC India, GS Auto International Ltd. and Flexirub Industries (P) Ltd Varahamurti



MAJOR SPECIALIZED ASSIGNMENTS - LIE

Independent Engineer appointed for Samsung (World's largest Mobile manufacturing Plant by Govt. of Uttar Pradesh)

– Inaugrated by Hon'ble Prime Minister in July'2018.

Lender's Independent Engineer (LIE) Services for worlds largest tunnel boring project all by TBM machines by Jaypee Group & Robbins India (P) Ltd.

LIE Services of Sugar units of Sahara Group managed Bhagauli Sugar & Distillery Mill and Indian Potash Ltd. managed Sugar Unit.

LIE Services for Real Estate Projects of Experion Developers, Samriddhi Developers, Sun City Projects, Fairwealth Housing Private Ltd., Sun Nirman Infrastructure Pvt. Ltd.

LIE & Project Monitoring Services of EPC Projects of major EPC companies like by Punj Loyyd, SPML Infra, McNally Bharat, GPT Infraprojects Ltd., Texmaco Rail & Engineering Ltd.

LIE of United Nations Economic and Social Commission for Asia & Pacific supported "Asian Highway" Project.

LIE for LSTK Package-B of IOCL Paradip Refinery Project.

LIE for different sections of 2x700 MW Rajasthan Atomic Power Plant for Unit 7&8 at Kota.

LIE of educational institutions such as Sanaka Educational Trust, Durgapur, Bhiringi and Aspam Academy, Noida.

LIE for Integrated & Grinding Unit of Cement Plants of Jaykay Cement Limited Located at Hamirpur, Panna & Ujjain



MAJOR SPECIALIZED ASSIGNMENTS – LIE

(including Overseas assignments)

Toll Audit Project of Sh. Jagnath Expressways (P) Ltd. situated at Bhubaneswar

LIE of Kairos Textile Industries Ltd., Abu-Dhabi, UAE an overseas Project.

LIE for Pakyong Airport, Sikkim - One of the five highest airports in India and first greenfield airport constructed in the Northeastern Region of India. Inaugurated by Hon'ble Prime Minister in Sep., 2018.

LIE for Balance of Plant (BOP) works of 2 x 600 MW = 1200 MW units of the Singareni Thermal Power Project at Village Pegadapalli, Near Jaipur, District Adilabad, Telangana

LIE of South-East Asia Gas Pipeline Co. Ltd. of Detail Design, Procurement and Construction Project of Section 1 Part A (205 Km) for Myanmar-China Gas Pipeline Project (Myanmar Section).

LIE of EPC of Polysilion Facilities and Storage & Loading Facilities being constructed for Qatar Solar Technologies at Qatar bearing Project cost US \$ 724,250,000/-

LIE for EPC Project of the Fourth Transmission Pipeline Project In Thailand executed by of PTT Public Company Ltd.

LIE of EPC Project of All India Institute of Medical Sciences, Raipur. bearing Project cost of Rs.840 crores.



MAJOR SPECIALIZED ASSIGNMENTS – TRANSACTION ADVISORY & TRANSFER PRICE ALLOCATION SERVICES

Compensation Pricing allocation Advisory for Land Acquisition work of NHAI NH-91 for 150 Km. stretch & prestigious NHAI Delhi-Meerut Expressway

Transaction Advisory Valuation of IDBI stake sale in SIDBI

Salvage Reserve Pricing for NBCC redevelopment Projects of Narouji Nagar, Sarojni Nagar, Ansari Nagar AllMS, Netaji Nagar, World Health Organization (WHO) and IMA Head Quarters ITO Delhi

Reserve Price allocation for recovery under SEBI throughout India

Transfer Price allocation for several properties of Air India located at Delhi, Mumbai, Hyderabad, Chennai along with its iconic Air India building at Nariman Point, Mumbai.

Valuation of Gas exploration unit of Great Eastern Energy Corporation Ltd. at Asansol, West Bengal

Brand Value due-diligence of Satyapaul, Carnation Auto

Equity share Value due-diligence for BoB of National Securities Depository Ltd. (NSDL), NSDL e – Governance Infrastructure Ltd.. Canbank Computer Services Ltd.

Project due diligence and Real Estate Valuation for Mega Group Housing society Projects of leading builders like DLF, Godrej, TATA Housing, Shahpoorji Pallonji, Pioneer, Raheja, Unitech, KLJ, TDI City, Sun City Projects, Paras, Vatika, M3M, Ansal, Supertech, Prateek Realtors, Omaxe, Ireo and many more...

Detailed Valuation of 5 star Hotels & Resorts – JW Marriott, Kolkata, Tajman Singh Agra, Park Inn Badrinath, IBIS Hotel, Inter Globe Hotels, etc.



MAJOR ENTERPRISE/ BUSINESS VALUE DUE-DILIGENCE PROJECTS



(to name a few)

| S.No | Name of Project | Assets Company | Name of Lead Bank/Client |
|------|--|---|---|
| 1. | M/s. Athena Chhatishgarh Power Ltd. | 1200 MW Under construction Thermal Power Plant | State Bank of India |
| 2. | SKS Power Generation Chhattisgarh Limited | 1200 MW- Thermal Power Plant | State Bank of India and PTC India |
| 3. | Prayagraj Power Generation Company Limited | 1980 MW- Thermal Power Plant | State Bank of India |
| 4. | NSL Energy Ventures Pvt. Ltd. | Solar, Wind, Hydro Power Projects | PTC India Financial Services Limited |
| 5. | Arshiya Northern FTWZ Limited | Free Trade and Warehousing Zones (FTWZ) | State Bank of India |
| 6. | Tilaknagar Industries Limited | Distilleries Unit | State Bank of India |
| 7. | Topworth Urja and Metals Limited | Steel Plant | State Bank of India |
| 8. | RKM Powergen Pvt. Ltd. | 1440 MW- Thermal Power Plant | PTC India Financial Services Limited |
| 9. | NRSS XXXVI Transmission Limited | Power Transmission Project | PTC India Financial Services Limited |
| 10. | Nagarjuna Fertilizers and Chemicals Limited | Manufacturer and Supplier of Plant Nutrients. | IDBI Bank Limited |

Major Projects in TEV, LIE, ASM, Valuations, Due Diligence services

MAJOR ENTERPRISE/ BUSINESS VALUE DUE-DILIGENCE PROJECTS



| S. No | Name of Project | Assets Company | Name of Lead Bank/Client |
|-------|---|---|---|
| 11. | Valecha Engineering Limited | Infrastructure Project Company | State Bank of India |
| 12. | Soma Enterprises Limited | Infrastructure Project Company | PTC India Financial Services Limited |
| 13. | Hindustan National Glass & Industries Limited – <i>India's leading bottling glass</i> <i>Manufacturing company - 7 Plants</i> | Glass Containers Manufacturing | State Bank of India |
| 14. | Sunshine Caterers Pvt. Ltd. | Railway Catering Company | Mr. Shailesh Desai |
| 15. | Kohinoor Steels Limited | Integrated Steel Plant | State Bank of India |
| 16. | JSSI Hydraulics Pvt. Ltd. | Infrastructure and related Industries | State Bank of India |
| 17. | Jindal India Thermal Power Ltd. | 1200 MW- Thermal Power Plant | Punjab National Bank |
| 18. | Essar Power Gujarat Limited | 1200 MW Power Plant | State Bank of India |
| 19. | Sintex BAPL Limited – Plastic & Automobile Industry - India's leading Water Tank manufacturer | 6 Plastic Plants including Tanks & 6 Automobile components Plants | State Bank of India |

MAJOR SPECIALIZED MONITORING ASSIGNMENTS (ASM) HANDLED



| S.No. | Name of Project/ Company | Name of Project with brief details (Sector, Project cost, Name of Promoters/group, location, etc.) | Name of Lead Bank | Industry |
|-------|-----------------------------|---|----------------------|----------------------|
| 1 | Kesoram Industries Ltd. | Under the cement division of Kesoram Industries Limited, Birla Shakti manufactures and sells cement. Birla Shakti has two cement manufacturing plants located in Basantnagar, Telangana (the "Kesoram Cement Plant") and Sedam, Karnataka (the "Vasavadatta Cement Plant"). Total credit exposure of the company is Rs. 720 crores. | State Bank of India | Cement |
| 2 | Special Blasts Limited | Headquartered in Chattisgarh, India, the company is into manufacture of Industrial Explosives and Import trading of ammonium nitrate with five manufacturing units located in Chattisgarh and Madhya Pradesh. Total credit exposure of the company is Rs. 232 crores | State Bank of India | Industrial Explosive |

MAJOR SPECIALIZED MONITORING ASSIGNMENTS (ASM) HANDLED



| S.No. | Name of Project/ Company | Name of Project with brief details (Sector, Project cost, Name of Promoters/group, location, etc.) | Name of Lead Bank | Industry |
|-------|------------------------------------|---|------------------------|---------------------------------|
| 3 | Shalimar Corp Limited | The Company is a diversified Business House headquartered in Lucknow, India. The Group's footprints span sectors such as Real Estate, Property Management, various Allied Services, Civil Construction, Imports & Exports and Glass Processing. The total credit exposure of the company is Rs. 251.05 crores. | Union Bank Of India | Real Estate and Construction |
| 4 | Simhapuri Expressway Limited | The company, headquartered in Hyderabad, India, operates a 183.7 km toll road on National Highway 5 in the state of Andhra Pradesh, linking Nellore to Chilakaluripet. The project stretch operates under a 30-year concession, awarded by NHAI after competitive bidding in 2010 for widening of the existing four-lane divided carriageway to a six lane configuration on Build-Operate-Transfer (Toll) basis. Total credit exposure of the company is Rs. 1993.87 crores (Term Loan) | State Bank Of India | Road & Highway Industry |

MAJOR SPECIALIZED MONITORING ASSIGNMENTS (ASM) HANDLED



| S.No. | Name of Project/ Company | Name of Project with brief details (Sector, Project cost, Name of Promoters/group, location, etc.) | Name of Lead Bank | Industry |
|-------|--|---|------------------------|-------------------------------|
| 5 | Kalinga International Coal Terminal Paradip Pvt. Ltd. | The new coal berth will cater to the needs of import coal by the Steel Plant and Thermal Power Plants located in Eastern India. The concession period is 30 (thirty) years. The estimated cost stands at Rs. 655.56 crores. With a capacity of 10 MTPA. The total credit exposure of the company is Rs. 577.00 crores. | State Bank Of India | Infrastructure- Ports |
| 6 | M/S DBL Chandikhole Bhadrak Highway Pvt. Ltd | The company designs, builds, finance, operate and transfer road projects and collection of toll, Project awarded by the NHAI for rehabilitation and Up-gradation to Six Lanning of Chandikhole-Bhadrak Section of NH-5 (New NH-16) from km 62.000 to km 136.500 in the State of Odisha to be executed as Hybrid Annuity Project under NHDP Phase V. Total credit exposure of the company is Rs. 547.00 crores (Term Loan) | Bank Of India | Road & Highway Industry |
| 7 | R&C Infraengineers Pvt. Ltd. | Incorporated in 2013 in Faizabad, Uttar Pradesh, RCIPL is a Class A civil contractor for state development agencies, such as public works department and National Highways Authority of India. The total credit exposure of the company is more than Rs. 350.00 crores. | State Bank Of India | Road & Highway Industry |

MAJOR FINANCIAL ASSETS & STOCK/ INVENTORY ASSESSMENT ASSIGNMENTS



| Abhijeet MADC Nagpur Energy Pvt. Ltd. | Dhruv India Pvt. Ltd. | EMI Transmission Ltd. | Scope Properties Pvt. Ltd. |
|--|------------------------------------|--|-------------------------------------|
| F.M Hammerle | Holesome Foods Pvt. Ltd. | Fibertech Infracon Pvt. Ltd. | Sri Ganesh Sponge Iron Pvt. Ltd. |
| Gallium Industries Ltd. | Meenakshi Energy Ltd. | Global Coke Lmited | Sumeru Processors Pvt. Ltd. |
| Samtel Colours Ltd. | Bookawheel Pvt. Ltd. | Goldline Venture Pvt. Ltd. | Turbo Metals Pvt. Ltd. |
| Zenith Computers | Stewarts & Lloyds of India Ltd. | Kashyap Motors India Pvt. Ltd. | Unitech Machines Pvt. Ltd. |
| Concast Steel & Power Ltd. | Aastha Surgimed Ltd. | New Win Win Feeds Pvt. Ltd. | Vibha Overseas Exim Pvt. Ltd. |
| Best Textile Ltd. | Adhunik Metalliks Ltd. | Noida Software Technology Pvt. Ltd. | Visa International Ltd. |
| Benlon India Ltd. | Callina Care Overseas Pvt. Ltd. | Garden Silk Mills Ltd. | VVA Developers Pvt. Ltd. |
| Maharashtra Shetkari Sugar Ltd. | Zion steel Ltd. | Shri Balaji Forest Product Ltd. | Raj Continentals Hotels Pvt Ltd |

MAJOR PROJECT MONITORING ASSIGNMENTS HANDLED



| S.No | Name of Project Company | Name of Project with brief details (Sector, Project cost, Name of Promoters/group, location, etc.) | Name of Lead Bank | Industry |
|------|---|--|---|-------------------------------|
| 1. | Texmaco Rail & Engineering Limited | Conducted Project Status, Bank Guarantee Audit of the 34 EPC projects in Rail & Engineering sector | State Bank of India, Magma Branch, Kolkata | Rail & Engineering |
| 2. | Punj Lloyd | Handled Project Monitoring of their 28 Projects spread across India ranging from Power, Real Estate, Roads. | State Bank of India, Overseas Branch, Delhi | Power, Real Estate, Roads. |
| 3. | SPML Infra Limited | 13 STP & Water Supply Projects of PHED Rajasthan under contract of SPML Infra Limited situated at various locations in Rajasthan. | State Bank of India, Corporate Account Group, Kolkata | Water Supply Projects |
| 4. | McNally Bharat Engineering Company Ltd. | Handled project monitoring of their Balance of Plant work at 1200 MW Singareni Thermal Power station, Telangana and two Armed Forces residential projects located in Udhampur Military Station and Janglot Army Stations and Air force Station | State Bank of India, Corporate Account Group, Kolkata | Power & Real Estate |

MAJOR PROJECT MONITORING ASSIGNMENTS HANDLED



| S.No | Name of Project Company | Name of Project with brief details (Sector, Project cost, Name of Promoters/group, location, etc.) | Name of Lead Bank | Industry |
|------|--|---|---|-------------|
| 5. | M/s Samsung Electronics India Limited – World's largest mobile manufacturing Plant | Project for expansion/ diversification of existing unit by creating additional capacity of Hand Held Mobile, Table Computers & Refrigerators with total capital investment of Rs. 4,915.00 crores at NOIDA. | Pradeshiya Industrial & Investment Corporation of Uttar Pradesh Limited | Electronics |
| 6. | M/s Shree Cement Limited | Project for manufacture of Composite Building Materials with AAC Plant setup by Shree Cement Limited in Bulandsher, Uttar Pradesh. | Pradeshiya Industrial & Investment Corporation of Uttar Pradesh Limited | Cement |
| 7. | Patanjali Food & Herbal Park | Establishment of Mega Food & Herbal Park for manufacturing of processed food products | Yes Bank Ltd. | FMCG |
| 8. | Maithan Ispat limited (MIL) | Installation of Electric Arc Furnace, Steel Melting Shop and other facilities | State Bank of India | Steel |

MAJOR PROJECT MONITORING ASSIGNMENTS HANDLED



| S.No | Name of Project Company | Name of Project with brief details (Sector, Project cost, Name of Promoters/group, location, etc.) | Name of Lead Bank | Industry |
|------|---|--|---|--|
| 9. | Gallant Ispat Limited | Steel Manufacturing Plant, Gorakhpur having capacity of 3,30,000 TPA along with Captive Power Plant with a capacity of 53 MW. | Pradeshiya Industrial & Investment Corporation of Uttar Pradesh Limited | Steel |
| 10. | M/S Robbins Tunneling & Trenches Technology (India) Pvt. Ltd. | Boring of 43.5 Kms long 10 m excavated diameter of Tunnel No. 1 under Srisailam left bank canal (SLBC) tunnel scheme at Nalgonda Districts of Andhra Pradesh | State bank of India, Commercial Branch, Nehru Place, New Delhi | Infrastructure & Engineering |
| 11. | Experion Developers (P) Ltd. | 2 FDI funded Real Estate Projects with name Heartsong and Windchant having total Project cost as Rs.644.56 cr. and Rs.1314.71 cr. respectively | State Bank of India, Overseas Branch, New Delhi | Real Estate Group Housing Projects |

MAJOR PROJECT MONITORING ASSIGNMENTS HANDLED



| S.No | Name of Project Company | Name of Project with brief details (Sector, Project cost, Name of Promoters/group, location, etc.) | Name of Lead Bank | Industry |
|------|----------------------------------|---|---|--------------|
| 12. | Baghauli Sugar & Distillery Ltd. | Implementation of Sugar Plant by Baghauli Sugar & Distillery Ltd. having a Project cost of Rs.720 cr. | Bank of India, Chennai | Sugar |
| 13. | M/s Punj Lloyd Ltd. | Rehabilitation and upgrading to 2-Lane Road of AH- 48 From Bangladesh border to Bhutan border. Project cost Rs.666 crores being executed by M/s Punj Lloyd Ltd. | State bank of India, Overseas Branch, New Delhi | Road Project |
| 14. | M/s Punj Lloyd Ltd. | 2x700 MW Rajasthan Atomic Power Plant for Unit 7&8 being executed by M/s Punj Lloyd Ltd. | State Bank of India, Overseas Branch, New Delhi | Atomic Power |

MAJOR ENGINEERING EVALUATION & DUE DILIGENCE PROJECTS - POWER (Coal based)

| S.No | Name of Project | Name of the Promoters | Name of Lead Bank |
|------|---|-------------------------|---------------------------------------|
| 1. | 3960 (6x660) MW Sasan Ultra Mega Power Project | Reliance Power Limited | State Bank of India |
| 2. | 3600 (6x600) MW KSK Mahanadi Power Project | KSK Group | Power Finance Corporation of India |
| 3. | 1980 (3x660) MW Super Critical TPP Lalitpur Power Generation Company Ltd. (LPGCL) | Bajaj Energy | State Bank of India |
| 4. | 1980 (3x660) MW Super Critical TPP Prayagraj Power Generation Company Limited (PPGCL) | Jaypee Group | State Bank of India |
| 5. | 2640 MW Super Critical Thermal Power Plant of Sembcorp Energy India Ltd. | Sembcorp Industries | State Bank of India |
| 6. | 1350 (5X270) MW Amravati Thermal Power Project | Rattan India Power Ltd. | Axis Bank |
| 7. | 1200 MW Coastal Energen Private Limited | Coal & Oil Group | State Bank of India |
| 8. | 1200 MW JSW Energy Limited Thermal Power Plant | JSW Group | State Bank of India |
| 9. | Essar Power Limited - 3 Coal based Thermal Power Plants at Jamnagar, Hazira, Paradip | Essar Power Limited | State Bank of India |
| 10. | 1320 MW (2x660) Adani Power Rajasthan Limited- Super-Critical Coal Fired Thermal Power Plant | Adani Power | State Bank of India |

MAJOR ENGINEERING EVALUATION & DUE DILIGENCE PROJECTS - POWER (Renewable & Gas)

| S.No | Solar | Wind | Gas | Hydro |
|------|---|--|---|--|
| 1. | Watsun Infrabuilt Private Limited - (77 + 55) = 132 MW | Watsun Infrabuid Pvt. Ltd 148 MW | Sravanthi Energy (P) Ltd 450 MW Gas based Power Plant | Kut Energy Private Limited (Run of River) – 24 MW |
| 2. | Jupiter Solar - 48+84=132 MW | Raipar & Rathabhe Renewable Energy Pvt. Ltd 48 MW | Kaveri Gas Power Limited – 6.7 MW | Rishi Ganga Hydro Power Project (Run of River) – 16 MW |
| 3. | Renew Solar (Telangana) Pvt. Ltd 143 MW | Sangam India Limited at Jaisalmer, Rajasthan - 5 MW | Karmic Energy Private Limited (Biomass Power Project in Chhattisgarh) | Hanuman Ganga Small Hydro Plant (Run of River) – 4.95 MW |
| 4. | Solar Projects of NSL Energy Venture Pvt. Ltd. | Bajaj Electricals Limited at Satara, Maharashtra - 2.8 MW | 14 Co-Gen Power Plants of Bajaj Energy Limited at different locations | |
| 5. | Bidar Solar - 10MW | Neo Corp International Limited Wind Mills at Shajapur, M.P | | |
| 6. | Sunborne Energy Gujarat One Private Limited - 15 MW | | | |

MAJOR ENGINEERING EVALUATION & DUE DILIGENCE PROJECTS - STEEL



| S.No | Name of Project | Name of the Promoters | Name of Lead Bank/Client |
|------|--|-----------------------|-----------------------------|
| 1 | Jindal Steel & Power Limited- Integrated Steel Plants, Medium Scale Steel Plants and Mines 7 Integrated Steel Plants | Jindal Steel & Power | State Bank of India |
| 2. | Jindal Coke Limited, Jindal Stainless Hisar Limited and Jindal United Steel Limited 3 Integrated Steel Plants | Jindal Stainless | State Bank of India |
| 3. | Concast Steel & Power Limited – 4 Integrated Steel Plants, Medium Scale Steel Plants and other assets | Concast Group | Grant Thortan |
| 4. | Visa Steels Limited | Visa Steel Group | State Bank of India |
| 5. | Uttam Galva Steel Project 3 Integrated Steel Plants | Uttam Group | State Bank of India |
| 6. | Mahalakshmi TMT Pvt. Ltd. | Mahalakshmi TMT | State Bank of India |
| 7. | MSP Metallics Limited | MSP Group | State Bank of India |
| 8. | Gallant Ispat Ltd | Gallant Ispat Ltd | PICUP, UP |
| 9. | Maithan Ispat Ltd | Maithan Ispat Ltd | State Bank of India Kolkata |

MAJOR ENGINEERING EVALUATION & DUE DILIGENCE PROJECTS – CEMENT

| S.No | Name of Project | Name of the Promoters | Name of Lead Bank/Client |
|------|---|-----------------------|---|
| 1 | 46.40 MTPA Shree Cement Limited One of India's Top 3 Cement Producer | Shree Cement Limited | Pradeshiya Industrial & Investment Corporation of Uttar Pradesh Limited |
| 2. | 2.25 MTPA KJS Cement (I) Limited Integrated Cement Plant | KJS Group | Punjab National Bank |
| 3. | 2.25 MTPA JUD Cements Limited <i>Integrated Cement Plant</i> | UD Group | Asset Reconstruction Company (India) Ltd. |
| 4. | 2.25 MTPA Vadraj Cement Limited Integrated Cement Plants & Grinding Units | ABG Group | State Bank of India |
| 5. | 1.00 MTPA Star Cement Limited Integrated Cement Plants | Star Cement Ltd. | State Bank of India |
| 6. | 2 MTPA Rashmi Cement Portland Slag Cement manufacturing plant | Rashmi Cement Ltd. | State Bank of India |
| 7. | 1400 TPD Swati Udyog (P) Ltd. Integrated Cement Plant | Swati Udyog (P) Ltd. | State Bank of India |
| 8. | 8.00 MTPA Wonder Cement Limited Integrated Cement Plants & Grinding Units | RK Group | State Bank of India |

MAJOR ENGINEERING EVALUATION & DUE DILIGENCE **PROJECTS – ROADS & HIGHWAYS**

| /// / | : |
|-------|------|
| / ; | ', / |

| S.No | Name of Project | Assets Company | Name of Lead Bank/Client |
|------|---|-------------------------|---|
| 1. | TN (DK) Expressways Limited | Highway Tolling Project | State Bank of India |
| 2. | Surat Hazira NH-6 Tollway Limited | Highway Tolling Project | State Bank of India |
| 3. | Topworth Tollway (Ujjain) Private Limited | Highway Tolling Project | State Bank of India |
| 4. | Kurushrestra Expressway Pvt Ltd. | Highway Project | Bank of Baroda |
| 5. | Raebareli Allahabad Highway Pvt. Ltd. | Highway Project | State Bank of India |
| 6. | GVRMP Waghdhari Ribbanpally Tollway Pvt. Ltd. | Highway Project | State Bank of India |
| 7. | Sew Krishnagar Baharampure Highway Limited | Highway Project | State Bank of India |
| 8. | Pink City Expressway Pvt. Ltd. | Highway Project | State Bank of India |
| 9. | Supreme Manorwada Bhiwandi Infrastructure Tollway Pvt. Ltd. | Highway Tolling Project | State Bank of India |
| 10. | Delhi-Meerut Expressway (Compensation Pricing allocation for Land Acquisition of NH-91 for 150 Km. stretch) | Highway Project | National Highways Authority of India |

MAJOR PROJECTS REAL ESTATE



RESIDENTIAL (to name a few)

| S.No | Name of Project | Name of the Promoters | Name of Lead Bank/Client |
|------|---|---|--------------------------|
| 1 | DLF - Various Group Housing Projects PAN India | DLF Ltd. | SBI, PNB, BOB Etc. |
| 2. | Godrej - Various Group Housing Projects PAN India | Godrej Properties Limited | SBI, PNB, BOB Etc. |
| 3. | Tata Housing - Various Group Housing Projects PAN India | Tata Housing Development Company Limited | State Bank of India |
| 4. | M3M, Multiple Projects in Gurugram | M3M India Pvt. Ltd. | State Bank of India |
| 5. | Ireo, Multiple Projects in Gurugram | Ireo Grace Realtech (P) Ltd. | State Bank of India |
| 6. | Shapoorji Pallonji, Multiple Projects in Maharashtra | Shapoorji Pallonji & Company Pvt. Ltd. | State Bank of India |
| 7. | ATS Infrastructure - Multiple Projects in Delhi NCR | ATS Infrastructure Ltd. | State Bank of India |
| 8. | Prateek Grand City - Multiple Projects in Delhi NCR | Prateek Realtors India (P) Ltd. | State Bank of India |
| 9. | Experion Developers - Multiple Projects in Delhi NCR | Experion Developers (P) Limited | State Bank of India |
| 10. | Vatika Sovereign Park | Vatika Limited | State Bank of India |
| 11. | Sobha City | Sobha Limited | State Bank of India |
| 12. | Mahindra Luminare | Mahindra Homes Pvt. Ltd. | State Bank of India |

MAJOR PROJECTS REAL ESTATE



COMMERCIAL (to name a few)

| S.No | Name of Project | Name of the Promoters | Name of Lead Bank/Client |
|------|--|---|--------------------------|
| 1 | DLF Cyber City | DLF Cyber City Limited | State Bank of India |
| 2. | Entertainment City (The Great India Place Mall + Gardens Galleria Mall + Worlds Of Wonder- Amusement Park) | Entertainment City Limited | Punjab National Bank |
| 3. | BPTP International Trade Centre Limited | BPTP International Trade Centre Limited | State Bank of India |
| 4. | DLF Cyber Park | DLF Cyber City Limited | Bank of Baroda |
| 5. | Anant Raj Maceo | Anant Raj Limited | State Bank of India |
| 6. | World Trade Centre (WTC) | Energetic Construction Pvt. Ltd. | State Bank of India |
| 7. | Logix City Centre (Mall) | Parmesh Construction Company | Bank of Maharashtra |
| 8. | Dhoot Infrastructure Projects Limited | Dhoot Infrastructure Projects Limited | State Bank of India |

MAJOR PROJECTS SUGAR

| S. No. | Name of Project | Name of Promoter | Name of Lead Bank/Client |
|--------|---|--|--------------------------|
| 1. | Multiple Sugar Plants of Bajaj Group in UP (1.36 Lacs TCD and 800 KLPD distillery) | Bajaj Hindusthan Sugar Ltd. | State Bank of India |
| 2. | Multiple Sugar Units of Daurala Sugar Works (41000 TCD and 560 KLPD distillery) | DCM Shri Ram Industries Ltd. | State Bank of India |
| 3. | Multiple Sugar Units of Dalmia Bharat Sugar (35500 TCD and 255 KLPD distillery) | Dalmia Bharat Sugar and Industries Ltd | Punjab National Bank |
| 4. | Multiple Sugar Units of Uttam Sugar Works (26500 TCD and 300 KLPD distillery) | Uttam Sugar Mills Ltd. | Punjab National Bank |
| 5. | Gobind Sugar Mills (10000 TCD & 125 KLPD distillary) | Zuari Sugar | State Bank of India |
| 6. | Fabtech Sugar (5000 TCD) | Fabtech Sugar | Liquidator |
| 7. | Saraswati Sugar Mills | ISGEC | State Bank of India |
| 8. | Yadu Sugar Mill, Bisauli UP | Yadu Sugars | Punjab National Bank |
| 9. | Baghauli Sugar Mill, UP | Baghauli Sugar And Distillery Limited | Bank of India ,Chennai |

MAJOR PROJECTS HOTELS &

HOSPITALITY





| S.No | Name of Projects | Name of Promoters | Name of Lead Bank/Client |
|------|--|----------------------------------|-----------------------------|
| 1. | Hyatt Regency, New Delhi | Asian Hotel North Limited. | Bank of Maharashtra |
| 2. | Hyatt Regency, Dehradun | Sir Biotech Limited | State Bank of India |
| 3. | Mansingh Hotels & Resorts Ltd. | Mansingh Hotels & Resorts Ltd. | State Bank of India |
| 4. | Valley Vista Senior Living | Valley Vista | Valley Vista |
| 5. | 5 Star Business Hotel JW Marriott and Vivara Homes | JW Marriott | State Bank of India |
| 6. | IBIS Hotels & Resorts | IBIS Hotels & Resorts | |
| 7. | Inter Globe Hotel, Bengaluru | Inter Globe Hotels | |
| 8. | PAN Card Club | PAN Card Club | SEBI, SBICAPS |
| 9. | Yashobhoomi Convention Center, | India International Convention & | State Bank of India |
| | Dwarka | Exhibition Center Ltd. | CAG New Delhi |

MAJOR ENGINEERING EVALUATION & DUE DILIGENCE PROJECTS – OTHER SECTORS



| S.No | Name of Project | Name of the Promoters | Name of Lead Bank/Client |
|------|--|--|--|
| 1 | ONGC Petro Additions Limited (OPaL) 1.1 MMTPA Petrochemicals Complex | ONGC Petro Additions Limited (OPaL) | ONGC Petro Additions Limited (OPaL) |
| 2. | Sintex BAPL Limited – Plastic & Automobile Industry - India's leading Water Tank manufacturer | Sintex Group | State Bank of India |
| 4. | Sangam India Limited – 7 Textile Plants/ Garden Silk Mills Limited - 2 Textile Plants | Sangam Group/ Garden Silk Mills Ltd. | State Bank of India/ Bank of Baroda |
| 5. | Ceat Tyres Plant at Nagpur, Maharashtra | Ceat Tyres Ltd. | State Bank of India |
| 6. | Kribhco Fertilizers Ltd., Shahjahapur and Kanpur Fertilizers & Chemical Limited at Panki, Kanpur - Large scale Fertilizers manufacturing Plant | Kribhco & Jaypee Group | State Bank of India |
| 7. | Haldia Petrochemicals Limited - <i>One among</i> the 4 petrochemicals Plant in India | Haldia Petrochemicals Limited | State Bank of India |
| 8. | IL&FS Engineering & Construction Company Limited (IECCL) EPC Contractor having PAN India Presence | IL&FS Engineering & Construction Company Limited (IECCL) | ICICI Bank |
| 9. | Shalimar Paints Limited 3 Paint Manufacturing Plants in India | Shalimar Paints Limited | State Bank of India |

MAJOR ENGINEERING EVALUATION & DUE DILIGENCE PROJECTS – OTHER SECTORS

| S.No | Name of Project | Name of the Promoters | Name of Lead Bank/Client |
|------|--|-----------------------|---|
| 10. | Saraswati Sugar Mills (ISGEC Heavy Engineering Ltd.) | Saraswati Sugar Mills | State Bank of India, Overseas |
| 11. | Nilkamal Ltd. plastic products manufacturer having PAN India Presence | Nilkamal Ltd. | State Bank of India, SBICAP Trustee Company Limited |

MAJOR PROJECTS UNDER IBC



| S. No | Name of Project | Assets Company Under CIRP | Name of Lead IRP/Liquidator |
|-------|---|---|---|
| 1. | Go Airlines India Ltd (Go First) | P&M and SFA | Mr. Shailendra Ajmera |
| 2. | Adhunik Metallics Limited | 0.55 MTPA- Steel Plant | Mr. Sumit Binani |
| 3. | Zion Steel Limited | 0.12 MTPA- Steel Plant | Mr. Sumit Binani |
| 4. | Meenakshi Energy Limited | 1000 MW- Thermal Power Plant | Mr. Ravi Sankar Devarakonda- E&Y Global Limited |
| 5. | Abhijeet MADC Nagpur Energy Pvt. Ltd. | 246 MW- Thermal Power Plant | Mr. Vinod Kothari |
| 6. | EMI Transmission Limited | Transmission Line | Mr. Shailesh Desai |
| 7. | Maharashtra Shetkari Sugar Limited | Sugar Plant | Mr. Rajendra K Bhuta |
| 8. | Cox & Kings Limited | International Travel Company | Mr. Ashutosh Agarwala |
| 9. | Concast Steel & Power Limited – 4 Integrated Steel Plants, Medium Scale Steel Plants and other assets | Concast Group | Grant Thortan |
| 10. | Hindustan National Glass & Industries Limited – <i>India's leading bottling glass</i> <i>Manufacturing company - 7 Plants</i> | Hindustan National Glass & Industries Limited | Mr. Girish Siriram Juneja |

REGISTRATIONS AND APPROVALS

| Industrial |
|------------------------|
| Consultant from |
| Directorate of |
| Industries, UP |

(Approved Industrial consultant)

Approval No. 56263

Dated: 27-05-02

Chartered
Surveyor from
Ministry of
Finance, Deptt. of
Economic Affairs,
Insurance division

(Registered Surveyor/ loss assessor)

Licence No.: SLA38808/9297/EFP20/12/97

Technical
Consultant from
Consultancy
Development
Centre

(Autonomous Institution of DSIR, Ministry of Science & Technology, Govt. of India)

(Approved Technical Consultant)

Certificate No.: 3/CPTC/Sep2009

Dated: 1-10-2009







Corporate & International Banking

CIB2/ASMEMPLR/2022-23/11323 June 30, 2022

To

RK Associates Valuers & Techno Engineering Consultants Pvt. Ltd.

D-39, 2nd Floor

Sector-2

Noida

Uttar Pradesh

Kind Attention: Mohit Agarwal

Dear Sir/ Madam,

Empanelment of Agencies for Specialised Monitoring (ASMs) Your application No: 2022-23-0078-R

- We refer to your subject application and are pleased to inform you that your firm has been empanelled i.e. your firm's name has been included in the Panel of Agencies for Specialised Monitoring (ASM) maintained by us subject to the terms and conditions set out below.
- 2. Terms and Conditions of Empanelment
- 2.1 Period of Empanelment: From 1.7.2022 up to and inclusive 30.6.2025.
- 2.2 Empanelment for Sector(s):

General

Specialised : EPC,IRON & STEEL,NBFC,POWER,REAL ESTATE,TERM LOAN.TEXTILE

- 2.3 Empanelment is not a guarantee or assurance of any assignment by IBA or by any bank.
- 2.4 A bank will have its own choice to select an ASM/ extend assignment to any ASM on its own discretion and subject to its terms, conditions and requirements and IBA shall have no say in it.

- 2.5 IBA will have a right to end your empanelment in any of the following events:
 - (a) Any information provided by you to IBA in your application for empanelment and thereafter in connection with the empanelment being found to be materially untrue, incorrect or incomplete:
 - (b) Any disciplinary action is initiated against you or by the any statutory professional institution or authority such as ICAL ICSL NFRA or any others:
 - (c) Your ceasing to be in practice or barred or stopped from practice;
 - (d) A notice of insolvency or bankruptcy is issued against you or any of your partners;
 - (e) Any bank including your name in the Caution List of Third Party Entities maintained by IBA in terms of RBI guidelines; and
 - (f) Our receiving any information or coming across any media report about you or any of your partners, which in our sole determination renders you unsuitable for the continuance of your empanelment.
- 2.6 In case of end of your empanelment for any of the reasons mentioned above at 2.5 (a) to (f), the empanelment fee paid by you shall stand forfeited and no refund would be made to you.
- 2.7 We wish you the best for your receiving assignment(s) under the empanelment and expect you to act in the course of such assignment(s) in confidence, diligently with honesty and integrity employing best of your knowledge and skills demonstrating high level of professionalism.
- Kindly sign and return to us a copy of this letter as a token of your acceptance hereto.

Yours faithfully,

for Indian Banks' Association (IBA)

- Grad.

(Gopal Murli Bhagat) Deputy Chief Executive

Corporate & International Banking

CI-I/PSB/RA/EASE/ASM June 29, 2019

R K Associates Valuers & Techno Engineering Consultants (P) Ltd. G-183, Basement Preet Vihar Delhi – 110 092

Dear Sir / Madam,

Empanelment as Agencies for Specialised Monitoring – arising out of PSB Reforms Agenda – EASE

We thank you for responding to our request for empanelment of your firm/ company as an Agency for Specialised Monitoring (ASM) for large credit exposures and exposures of a specialized nature.

The IBA Working Group / Sub-Committee evaluated your application and we are pleased to inform you that you have been included in the IBA empaneled list of Agencies for Specialised Monitoring. Your empanelment is valid upto 30/06/2022 unless revoked earlier on account of unsatisfactory performance, if any, reported by member banks.

3) We would be circulating the list of empaneled agencies to our member banks for their information and necessary action.

4) Please note that IBA list of empaneled ASM is only an indicative list and meant for the guidance of its member banks and does not automatically entitle for any assignment. Banks would have complete discretion on its use.

Yours faithfully,

BRaj Kumar By. Chief Executive









File photo of Sh. Agarwal speaking at different platforms, receiving award and with dignitaries.

Er. R.K Agarwal – Chairman & Managing Director of the company is a B-Tech (MIE), Dip Management (FIV.), MIE from Pantnagar University

Chartered Engineer from Institution of Engineers and Approved Valuer

Experience and expert in various Industrial domains and offers a strong knowledge of management skills & quality management principles

Having experience of more than 30 years in consulting engineering services including Valuations

He is a recipient of many acclamations & awards from reputed institutions and societies such as Rashtriya Gaurav-Rashtriya Nirman Award and Indian Achievers Forum Award

Very reputed & renowned person within Banking Industry & Finance domain leaders

Consulted Govt. of India in bringing SARFAESI ACT 2002 for the strengthening banking industry

A regular consultant & advisor to various Ministries, NITI Aayog on India's growth & development





Mr. Mohit Agarwal
Executive Sr.Vice President –
Projects, Business Planning &
Strategies Group

Mr. Mohit Agarwal is a Bachelor of Engineering and a Certified technical consultant from Consultancy Development Centre under Ministry of HRD, Govt. of India. He has also qualified in Intellectual Property Valuation & Management from Gujarat Technological University, Gujarat.

He has more than 14 years of rich and extensive Industry experience in multi disciplinary industry domains ranging from Infrastructure, Road, Power, Steel, IT, etc. Mr. Mohit Agarwal has been instrumental in creating new business verticals in the company and creating new business opportunities in the area of advisory & consulting. In his leadership R.K Associates has become 'Centre of Excellence' and one of the finest & leading Valuation & techno-engineering consulting companies of India. He has been instrumental in bringing innovative digital automation transformation in the company by building proprietary products like Valuation Intelligent System (VIS), Integrated Project Management System (IPMS) and dashboard enabled TEV services. He has extensively worked for bringing standard and process improvement in the field of Valuations by regularly presenting and writing to Govt. of India, Parliamentary committees, RBI, IBBI, IBA and Banks. He has also advised Govt. on the matters related to NPA, SARFAESI Act, 2002.

He has worked in the Senior Project Management positions in few of the world largest conglomerates of the world like GE, Xerox before joining R.K Associates. He is also founder of organizations like InnoRev Solutions Pvt. Ltd, and Aadhavan Foundation.





Mr. Sandeep Kumar
Agarwal
Practice Head Securities & Financial
Assets/ Audit & Project
Monitoring

Mr. Sandeep Kumar Agarwal is a qualified Chartered Accountant with specialization in Mergers & Acquisitions, Project Reports, Project Monitoring, Income Tax, Auditing, Accounting and has also done his MBA in Finance from IGNOU. He has also passed LLB.

He is also a member of Forensic Accounting & Fraud detection, conducted by the Digital Accounting & Assurance Board of Institute of Chartered Accountants of India. Mr. Agarwal is a **Registered Valuer from IBBI in the asset class Securities & Financial Assets since Jan'19** and is also a registered Insolvency Professional form IBBI since 2018. He acquires vast Industry exposure of more than 26 years with his expertise in the field of Tax, Audit, Project Monitoring, Project Reports, Techno Economic Feasibility Study, Detailed Project Reports, etc.

Mr. Agarwal is associated with R K Associates Valuers & Techno engineering consultants (P) Ltd. as Independent Director and Practice Head for Securities & Financial Assets/ Audit & Project Monitoring.





Mr. Paramjit Kumar
Senior General Manager Business Development,
Engagement &
Operations

Mr. Paramjit Kumar is a graduate Mechanical Engineer with specialization in Industrial Engineering from Delhi college of Engineering, Delhi in 1975.

He has also done a certification course in Industrial Engineering from NITIE, Mumbai. Mr. Paramjit kumar has rich industry experience of 38 years with expertise in Thermal, Hydro & Solar. He has experience in nuclear and gas power plants also. He is a retired General Manager of BHEL and has also worked in Swati energy & Projects Pvt. Ltd. as a Vice President before joining R.K Associates.

Mr. Paramjit Kumar is associated with R K Associates Valuers & Techno engineering Consultants (P) Ltd. since October, 2018 and is presently working as Sr. General Manager - **Business Development, Engagement & Operations** and being responsible for overall deliveries and operations of the company.



OUR USP

Our passion towards achieving professional excellence and keep learning & gaining knowledge from this domain.

We learn from the challenges faced & our own mistakes and constantly strives hard to make improvements in our standards, processes & approach to give a better service delivery each day to our respected clients.

We believe in comprehensive and in-depth working and don't take short cuts for short lived success.

We believe in creating Industry benchmarks.



OUR STRENGTHS



Our Industry Expertise

Multi disciplinary Industry Expertise

Our Locations

Providing services at varied locations all over India



Our Multi-Disciplinary Skilled Workforce

Our strong in-house technical & financial analyst team and strong association with more than 50 associates and 16 **Industry** expert in multi disciplinary **Engineering Projects** enable us to provide Strategic Advisory, Consultancy, custom made reports & solutions to our customers in Multi disciplinary & **Applied Engineering Industries**

Our stateof-the-art Quality

Prompt and error free delivery of services with detailed reports to equip our clients with best & accurate information to enable them to take effective business decisions in timely and economical way

Instinct of Association

Strong belief in theme – Lets join hands & grow together



VISION AND MISSION

To be regarded as *Centre of Excellence* and a company of *National Importance* in the field of consulting & advisory services providing world class reporting services to its clients having comprehensive, fair, factual & error free due-diligence, analysis & reporting services to enable our clients to take informed & wise business decisions based on our reports.



RKA PROFESSIONAL ETHICS POLICY





WHY R.K ASSOCIATES?

Because of our Engineering & Financial Analysis expertise, strength & acumen.

Because of our passion & ability to provide detailed, in-depth, comprehensive, fair & factual assessments & study of the Projects to provide world class reporting services to our clients.

Because of our multi disciplinary Industry expertise.

Because of our strong team of skilled Engineering cum Financial analyst and Industry experts.

Because of our experience in working on the ultra large, complicated & complex Projects in sectors like Power, Steel, Cement, Petrochemicals, EPC Projects, Heavy Engineering Industries.

Because of our strong ethical and quality policy and standards.

Because of strong Industry data & knowledge repository maintained internally.

Because of our new digital initiatives in the form of proprietary tools like Valuation Intelligent System (VIS) and Integrated Project Monitoring System (IPMS).

Because of our organized and system governed working having documented SOPs, Policies & Best Practices



OUR NEW INITIATIVES



Valuation Intelligent System
(VIS) – World's first fully
Digital Automated Platform
for Integrating Valuation Life
Cycle



Digital Project/ Account
Monitoring System under
Agency for Specialized
Monitoring

Dashboard enabled Digital Techno Economic Viabilities (TEV) Platform



RKA SERVICE QUALITY POLICY

To provide world class, comprehensive, detailed, fair, factual, well drafted, presentable & error free reporting services to our clients at par with International Best Practices and Total Quality Management System (TQMS) principles, weighing and cross checking references, data & information mentioned in the reports at multiple levels to adhere to achieve 100% accuracy and maintain 0% margin of error in our reports.



ontact

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D-39, 2nd Floor, Sector-2, Noida-2013001 (Delhi NCR)

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Senapati Bapat Marg, Dadar West,

Mumbai, Maharashtra 400013

2: +91-9958632707, +91-9999597597

KOLKATA BRANCH OFFICE:

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Other Offices at: Ahmedabad, Bangalore, Dehradun, Lucknow, Shahjahanpur.

Satellite Offices at: Moradabad, Meerut, Agra

⊠: advisory@rkassociates.org, valuers@rkassociates.org, asm@rkassociates.org

