



rk REINFORCING YOUR BUSINESS[®]
ASSOCIATES
 VALUERS & TECHNO ENGINEERING CONSULTANTS (P) LTD.
 VALUATION CENTER OF EXCELLENCE
 & RESEARCH CENTRE

MS Valuation[®]
 Intelligent
 System

World's first fully digital Automated Platform for
 Integrating Valuation Life Cycle -
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VALUATION | LIE | TEV | ASM | TECHNO ENGINEERING CONSULTING SERVICES

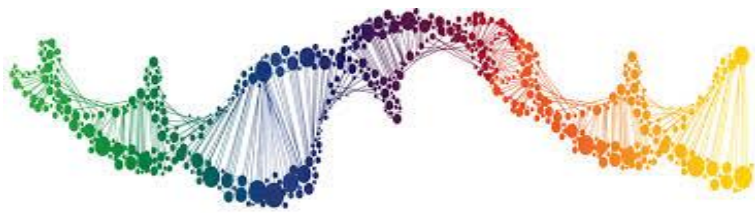
CORPORATE BROCHURE

DELHI NCR | MUMBAI | PUNE | KOLKATA | AHMEDABAD | BANGALORE | DEHRADUN | LUCKNOW



What's Ahead

- Organization Soul & DNA
- Snapshot
- Our Services
- Major Clients
- Our Workforce
- Our Locations
- Industry Exposure
- Major Valuation Projects
- Major Financial Assets Assignments
- Major Project Monitoring Assignments
- Major ASM Assignments
- Other Major Specialized Assignments – Valuations, LIE, TEV
- Registrations & Approvals
- Our Leadership
- Our USP and Strengths
- Vision & Mission
- RKA Professional Ethics Policy
- Why RK Associates?
- Our New Initiatives
- RKA Service Quality Policy
- Contact us

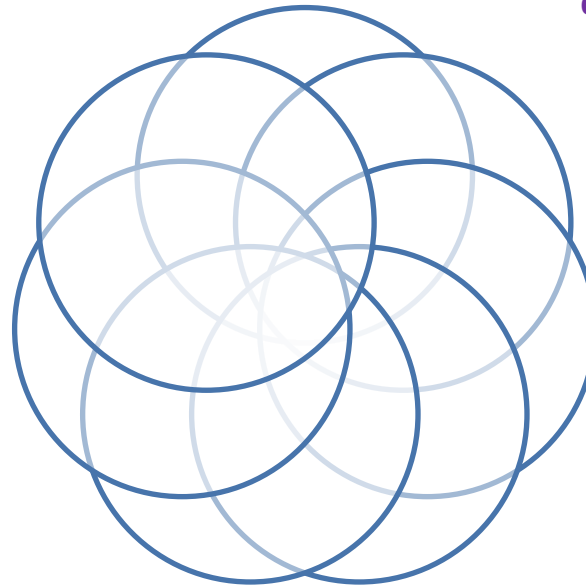


ORGANIZATION SOUL & DNA

No compromise from
our core Values & Ethics

At R.K Associates we
believe in doing
challenging things and
completing those with
reasonably good
quality

To be constantly
innovative, creative
and strive hard to
bring constant
improvements in our
processes, work
culture & deliveries



We do not believe in
short cuts

We focus on highest level
of standards in work
deliveries – Thorough ->
Detailed -> Minute ->
Logical -> Rational

For R.K Associates it is
always Nation first,
then our clients &
resources and lastly
management &
promoters

Where Profit making
translates into
investment in our
human resources, their
growth, training;
infrastructure, research
& development and
preparedness to scale
up in future.

- Total **09** number of branches in **7** different states with Registered office at **Delhi** and Corporate Office at **Noida**.
- **Workforce: 75+ resources** from multi-Engineering & Finance background, with more than **50** external technical consultants and **16 Industry experts** specialized in multi disciplinary Industrial sectors spread in different parts of India associated with us.
- Catering to more than **30 diverse Industry types**.



Total Assignments completed:

- Appointed ASM for several key Projects
- Handled more than 150 Project Monitoring assignments
- More than 250 Ultra Large Projects engineering valuation & assessment assignments
- More than 400 assignments of Lender's Independent Engineer.
- More than 250 TEV Reports



- **Agency for Specialised Project/ Account Monitoring (ASM)**
- **Valuations:**
 - **Tangible Asset Valuations – Land & Building and Plant & Machinery**
 - **Valuation of Large & complex Infrastructure, Industrial & Specialized Assets**
 - **Valuation of Intangible Assets, Brands, Intellectual Property Rights**
 - **Valuation for NPA, IBC & Liquidation purposes**
 - **Valuations for Capital Gains, Partition cases under court, Dispute resolution and litigations**
 - **Valuations under SARFAESI ACT 2002**
 - **Valuations & Consultants for Mergers & Acquisition**
 - **Valuation of Financial Securities & Instruments – Shares, Bonds, Debentures**
 - **Valuation for Impairment of Assets and Fair Value Measurement as per IAS & IFRS**
- **Lender's Independent Engineering (LIE) Services**
- **Techno Economic Viability study (TEV)**
- **Project & Risk Advisory services**
- **Third Party Quality Auditing Services**
- **Utilization & Completion Certificate**
- **Chartered Engineer Services**
- **Cost forecasting analysis study**
- **Strong Room (Cash Chest)/ Locker Room Fitness Inspections & Certificates**

Corporate Valuers
Transaction Advisors
Chartered Engineers
Project Techno-Financial Advisors
Market Research Analyst
Agency for Specialised Monitoring
Lenders & Independent Engineers

INDIA'S LEADING & MOST TRUSTED BRANDS IN VALUATIONS AND TECHNO ENGINEERING CONSULTING SERVICES.

R.K Associates Services Portfolio

 Valuation & Costing Advisory Services <ul style="list-style-type: none"> Valuation services Market Real Pricing Assessment Services Costing Consultancy Purchase Price Allocation Impairment study of Assets as per IndAS, IAS and IFRS Assessment of receivables value from the debtors under current assets 	 Transaction & Process Advisory Services <ul style="list-style-type: none"> Transaction Advisory Services Process Advisory Services to IRP/RP in IBC matters Detailed Project Report Merger & Acquisition process Advisors 	 Monitoring & Technical Auditing Services <ul style="list-style-type: none"> Lender's Independent Engineering Services Agency for Specialized Monitoring for Projects & Accounts Third Party Quality Auditing Services Project Management Consulting Independent Engineering Services 	 Restructuring/Turnaround & Business Transformation Services <ul style="list-style-type: none"> Insolvency Services as per IBC, 2016 Efficiency, Productivity, Process and profitability loss assessment & Improvement advisory services Process Policies Compliance Audit Service Industry/Business rehabilitation services
 Risk Consulting Services <ul style="list-style-type: none"> Specialized Mortgage Techno-Legal Advisory Services Insurance Advisory Services ESG Services 	 Due Diligence & Feasibility Study Services <ul style="list-style-type: none"> Techno Economic Viability Reports Pre-Feasibility Studies Business/Company/Product Independent reviews services Financial Modelling & Forecasting services Market / Industry / Economic analysis and research Investment consulting services 	 Transaction Tax Advisory <ul style="list-style-type: none"> Strategic Transactions Corporate Restructuring Merger / Acquisitions 	 Certification & Rating Services <ul style="list-style-type: none"> RERA Engineering Certification Consultancy Real Estate Projects Rating System Utilization Certificates Completion Certificates Strong Room/Locker Room Fitness Certificates

BEGINNING OF NEW AGE WORLD CLASS PROFESSIONAL SERVICES

"Fair, authentic, credible, world class reporting services on which you can trust upon beyond doubt"

R.K Associates is a "Centre Of Excellence" and is one of the leading and most trusted Valuation & Techno Financial Consulting Services Company of India



CMD Message



Valuation Centre Of Excellence



First Valuation Report



Valuation Services Brochure



TEV Services Brochure



LIE Services Brochure



Financial Projection



CMA Services



Other Credentials

MAJOR CLIENTS (Banking Sector)



बैंक ऑफ़ बड़ौदा
Bank of Baroda



MAJOR CLIENTS (Corporate)



**WELCOME
TO THE NEW ERA**




WINGS of CHANGE

We heartily congratulate TATA Group, Govt. of India and the nation for the completion of Air India disinvestment and its takeover!!

R.K Associates is delighted to be part of VALUING AIR INDIA ASSETS when the process of disinvestment reinitiated again in 2018!!

R.K Associates was engaged for the purpose of releasing mortgaged assets from the lenders/ financial institutions including its iconic Air India building at Nariman point and strategically located Vasant Vihar, Delhi assets which has always been talk of the town and of much media attention.

The value suggested by R.K Associates that time has been precisely second by many market pundits and has been in news.

With this it re-establishes R.K Associates credibility in handling high value, complicated and complex valuation assignments with promising & unparalleled approach on which the institutions can rely upon.

- CORPORATE VALUERS • LENDERS & INDEPENDENT ENGINEERS • PROJECT MONITORING CONSULTANTS
- CHARTERED ENGINEERS • PROJECT TECHNO-FINANCIAL ADVISORS • MARKET RESEARCH ANALYST

R.K Associates is a "Centre of Excellence" and is one of the leading and most trusted Valuation & Techno Financial Consulting Services Companies of India!



Hon'ble Prime Minister of India, South Korean President & Chief Minister of U.P

Jointly Inaugurate Samsung Factory

in Noida



India's leading & most trusted Valuation & Techno Engg. consulting & advisory company

IS

Proud to be associated with Mega Project of Samsung Expansion Facility at Noida
as its **INDEPENDENT ENGINEERING CONSULTANT** appointed by **Govt. of U.P**
(PICUP) for capital expenditure assessment

*R.K Associates is a Valuation **Centre of Excellence** and one of the leading, most trusted & reliable Valuation companies of India, providing world class reporting services to its clients to enable them to take informed & wise business decisions.*

Our New Initiatives



OUR WORKFORCE

Highly skilled team of 75+ resources from multi-Engineering & Finance background ranging from BE/ B.Tech specialized in Civil, Mechanical, Electrical, Industrial & other Applied Engineering fields and Chartered Accountants, Cost Accountant, CFA, MBA Finance, PGDM and more than 50 associated external Technical Consultants & Industry experts in multi disciplinary Industry fields like:

- Real Estate & Construction
- Power (Thermal, Solar, Wind)
- Steel & Iron
- Cement
- Sugar
- Roads
- Mining
- Breweries & Distillery
- Aviation
- Hotel & Resorts
- Pulp, Paper & Printing Mills



- Refineries & Petrochemicals
- Automotive
- Textile & Polymer
- Logistics & Transport

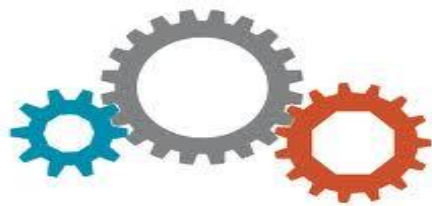
and many more to carry out Project/ Account Monitoring, Engineering evaluation & assessment, Valuations, Estimations & Cost Analysis, Chartered Engineer, Lender's Independent Engineer Services, TEV studies, NPA Management, Auditing, Industry/ trade rehabilitation services.

OUR LOCATIONS



- PAN India presence
- Total 09 number of branches spread across 7 different states with Registered office at Delhi

- ❖ **Delhi NCR: 1** (Corporate Office at Noida)
- ❖ **Maharashtra: 2** (Mumbai & Pune)
- ❖ **West Bengal: 1** (Kolkata)
- ❖ **Gujarat: 1** (Ahmedabad)
- ❖ **Uttar Pradesh: 2** (Shahjahanpur, Lucknow)
- ❖ **Uttarakhand: 1** (Dehradun)
- ❖ **Karnataka: 1** (Bengaluru)
- ❖ **Satellite Offices: 3** (Moradabad, Meerut, Agra)



INDUSTRY EXPOSURE

Real Estate &
Group Housing
Societies

Power

Integrated
Steel Plants,
Iron &
Fabrication

Automotive &
Ancillaries

Hotels &
hospitality

Sugar Industry

Food
Processing

Chemical &
Fertilizers

Textiles

Roads &
transport

Shipyards &
Ports

Urban
Infrastructure

Cement

IT & Electronics

Heavy
Engineering
Industry

Banking & FII

Farms &
Agriculture

Jute Industry

Rubber
Industry

Mining,
Tunneling &
Trenching

Petrochemicals

Rice Mills

Institutional &
Education
Sector

Solvent Plants

Breweries
Plants

Paper &
Printing

Retail & FMCG

Pharma &
Healthcare

Plywood

Aviation

MAJOR PROJECTS **POWER**

(COAL) (to name a few)



S.No	Name of Project	Name of the Promoters	Name of Lead Bank
1.	3960 (6x660) MW Sasan Ultra Mega Power Project	Reliance Power Limited	State Bank of India
2.	3600 (6x600) MW KSK Mahanadi Power Project	KSK Group	Power Finance Corporation of India
3.	1980 (3x660) MW Super Critical TPP Lalitpur Power Generation Company Ltd. (LPGCL)	Bajaj Energy	State Bank of India
4.	1980 (3x660) MW Super Critical TPP Prayagraj Power Generation Company Limited (PPGCL)	Jaypee Group	State Bank of India
5.	2640 MW Super Critical Thermal Power Plant of Sembcorp Energy India Ltd.	Sembcorp Industries	State Bank of India
6.	1350 (5X270) MW Amravati Thermal Power Project	Rattan India Power Ltd.	Axis Bank
7.	1200 MW Coastal Energen Private Limited	Coal & Oil Group	State Bank of India
8.	1200 MW JSW Energy Limited Thermal Power Plant	JSW Group	State Bank of India
9.	Essar Power Limited - <i>3 Coal based Thermal Power Plants at Jamnagar, Hazira, Paradip</i>	Essar Power Limited	State Bank of India
10.	1320 MW (2x660) Adani Power Rajasthan Limited- <i>Super-Critical Coal Fired Thermal Power Plant</i>	Adani Power	State Bank of India

MAJOR PROJECTS **POWER**

Renewable & Gas (to name a few)



S.No	Solar	Wind	Gas	Hydro
1.	Watsun Infrabuilt Private Limited - (77 + 55) = 132 MW	Watsun Infrabuid Pvt. Ltd. - 148 MW	Sravanthi Energy (P) Ltd. - 450 MW Gas based Power Plant	Kut Energy Private Limited (Run of River) – 24 MW
2.	Jupiter Solar - 48+84=132 MW	Raipar & Rathabhe Renewable Energy Pvt. Ltd. - 48 MW	Kaveri Gas Power Limited – 6.7 MW	Rishi Ganga Hydro Power Project (Run of River) – 16 MW
3.	Renew Solar (Telangana) Pvt. Ltd. - 143 MW	Sangam India Limited at Jaisalmer, Rajasthan - 5 MW	Karmic Energy Private Limited (Biomass Power Project in Chhattisgarh)	Hanuman Ganga Small Hydro Plant (Run of River) – 4.95 MW
4.	Solar Projects of NSL Energy Venture Pvt. Ltd.	Bajaj Electricals Limited at Satara, Maharashtra - 2.8 MW	14 Co-Gen Power Plants of Bajaj Energy Limited at different locations	
5.	Bidar Solar - 10MW	Neo Corp International Limited Wind Mills at Shajapur, M.P		
6.	Sunborne Energy Gujarat One Private Limited - 15 MW	Wind World Wind Farm Hindustan Pvt Ltd wind mill at Karnataka - 68.8 MW and Rajasthan – 60MW		

MAJOR PROJECTS **STEEL**

(to name a few)



S.No	Name of Project	Name of the Promoters	Name of Lead Bank/Client
1	Jindal Steel & Power Limited- Integrated Steel Plants, Medium Scale Steel Plants and Mines 7 Integrated Steel Plants	Jindal Steel & Power	State Bank of India
2.	Jindal Coke Limited, Jindal Stainless Hisar Limited and Jindal United Steel Limited 3 Integrated Steel Plants	Jindal Stainless	State Bank of India
3.	Concast Steel & Power Limited – 4 Integrated Steel Plants, Medium Scale Steel Plants and other assets	Concast Group	Grant Thortan
4.	Visa Steels Limited	Visa Steel Group	State Bank of India
5.	Uttam Galva Steel Project 3 Integrated Steel Plants	Uttam Group	State Bank of India
6.	Mahalakshmi TMT Pvt. Ltd.	Mahalakshmi TMT	State Bank of India
7.	MSP Metallica Limited	MSP Group	State Bank of India
8.	Gallant Ispat Ltd	Gallant Ispat Ltd	PICUP, UP
9.	Maithan Ispat Ltd	Maithan Ispat Ltd	State Bank of India Kolkata

MAJOR PROJECTS CEMENT

(to name a few)



S.No	Name of Project	Name of the Promoters	Name of Lead Bank/Client
1	46.40 MTPA Shree Cement Limited <i>One of India's Top 3 Cement Producer</i>	Shree Cement Limited	Pradeshia Industrial & Investment Corporation of Uttar Pradesh Limited
2.	2.25 MTPA KJS Cement (I) Limited <i>Integrated Cement Plant</i>	KJS Group	Punjab National Bank
3.	2.25 MTPA JUD Cements Limited <i>Integrated Cement Plant</i>	UD Group	Asset Reconstruction Company (India) Ltd.
4.	2.25 MTPA Vadraj Cement Limited <i>Integrated Cement Plants & Grinding Units</i>	ABG Group	State Bank of India
5.	1.00 MTPA Star Cement Limited <i>Integrated Cement Plants</i>	Star Cement Ltd.	State Bank of India
6.	2 MTPA Rashmi Cement <i>Portland Slag Cement manufacturing plant</i>	Rashmi Cement Ltd.	State Bank of India
7.	1400 TPD Swati Udyog (P) Ltd. <i>Integrated Cement Plant</i>	Swati Udyog (P) Ltd.	State Bank of India
8.	8.00 MTPA Wonder Cement Limited <i>Integrated Cement Plants & Grinding Units</i>	RK Group	State Bank of India

MAJOR PROJECTS **REAL ESTATE**

RESIDENTIAL *(to name a few)*



S.No	Name of Project	Name of the Promoters	Name of Lead Bank/Client
1	DLF - Various Group Housing Projects PAN India	DLF Ltd.	SBI, PNB, BOB Etc.
2.	Godrej - Various Group Housing Projects PAN India	Godrej Properties Limited	SBI, PNB, BOB Etc.
3.	Tata Housing - Various Group Housing Projects PAN India	Tata Housing Development Company Limited	State Bank of India
4.	M3M, Multiple Projects in Gurugram	M3M India Pvt. Ltd.	State Bank of India
5.	Ireo, Multiple Projects in Gurugram	Ireo Grace Realtech (P) Ltd.	State Bank of India
6.	Shapoorji Pallonji, Multiple Projects in Maharashtra	Shapoorji Pallonji & Company Pvt. Ltd.	State Bank of India
7.	ATS Infrastructure - Multiple Projects in Delhi NCR	ATS Infrastructure Ltd.	State Bank of India
8.	Prateek Grand City - Multiple Projects in Delhi NCR	Prateek Realtors India (P) Ltd.	State Bank of India
9.	Experion Developers - Multiple Projects in Delhi NCR	Experion Developers (P) Limited	State Bank of India
10.	Vatika Sovereign Park	Vatika Limited	State Bank of India
11.	Sobha City	Sobha Limited	State Bank of India
12.	Mahindra Luminare	Mahindra Homes Pvt. Ltd.	State Bank of India

Major Projects in TEV, LIE, ASM, Valuations, Due Diligence services

MAJOR PROJECTS **REAL ESTATE**

COMMERCIAL *(to name a few)*



S.No	Name of Project	Name of the Promoters	Name of Lead Bank/Client
1	DLF Cyber City	DLF Cyber City Limited	State Bank of India
2.	Entertainment City <i>(The Great India Place Mall + Gardens Galleria Mall + Worlds Of Wonder- Amusement Park)</i>	Entertainment City Limited	Punjab National Bank
3.	BPTP International Trade Centre Limited	BPTP International Trade Centre Limited	State Bank of India
4.	DLF Cyber Park	DLF Cyber City Limited	Bank of Baroda
5.	Anant Raj Maceo	Anant Raj Limited	State Bank of India
6.	World Trade Centre (WTC)	Energetic Construction Pvt. Ltd.	State Bank of India
7.	Logix City Centre (Mall)	Parmesh Construction Company	Bank of Maharashtra
8.	Dhoot Infrastructure Projects Limited	Dhoot Infrastructure Projects Limited	State Bank of India

MAJOR PROJECTS **ROADS & HIGHWAYS**

(to name a few)



S.No	Name of Project	Assets Company	Name of Lead Bank/Client
1.	TN (DK) Expressways Limited	Highway Tolling Project	State Bank of India
2.	Surat Hazira NH-6 Tollway Limited	Highway Tolling Project	State Bank of India
3.	Topworth Tollway (Ujjain) Private Limited	Highway Tolling Project	State Bank of India
4.	Kurushrestra Expressway Pvt Ltd.	Highway Project	Bank of Baroda
5.	Raebareli Allahabad Highway Pvt. Ltd.	Highway Project	State Bank of India
6.	GVRMP Waghdhari Ribbanpally Tollway Pvt. Ltd.	Highway Project	State Bank of India
7.	Sew Krishnagar Baharampure Highway Limited	Highway Project	State Bank of India
8.	Pink City Expressway Pvt. Ltd.	Highway Project	State Bank of India
9.	Supreme Manorwada Bhiwandi Infrastructure Tollway Pvt. Ltd.	Highway Tolling Project	State Bank of India
10.	Delhi-Meerut Expressway (Compensation Pricing allocation for Land Acquisition of NH-91 for 150 Km. stretch)	Highway Project	National Highways Authority of India

MAJOR PROJECTS SUGAR

(to name a few)



S. No.	Name of Project	Name of Promoter	Name of Lead Bank/Client
1.	Multiple Sugar Plants of Bajaj Group in UP (1.36 Lacs TCD and 800 KLPD distillery)	Bajaj Hindusthan Sugar Ltd.	State Bank of India
2.	Multiple Sugar Units of Daurala Sugar Works (41000 TCD and 560 KLPD distillery)	DCM Shri Ram Industries Ltd.	State Bank of India
3.	Multiple Sugar Units of Dalmia Bharat Sugar (35500 TCD and 255 KLPD distillery)	Dalmia Bharat Sugar and Industries Ltd	Punjab National Bank
4.	Multiple Sugar Units of Uttam Sugar Works (26500 TCD and 300 KLPD distillery)	Uttam Sugar Mills Ltd.	Punjab National Bank
5.	Gobind Sugar Mills (10000 TCD & 125 KLPD distillery)	Zuari Sugar	State Bank of India
6.	Fabtech Sugar (5000 TCD)	Fabtech Sugar	Liquidator
7.	Saraswati Sugar Mills	ISGEC	State Bank of India
8.	Yadu Sugar Mill, Bisauli UP	Yadu Sugars	Punjab National Bank
9.	Baghauli Sugar Mill, UP	Baghauli Sugar And Distillery Limited	Bank of India ,Chennai

MAJOR PROJECTS HOTELS & HOSPITALITY

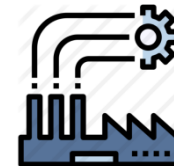
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S.No	Name of Projects	Name of Promoters	Name of Lead Bank/Client
1.	Hyatt Regency, New Delhi	Asian Hotel North Limited.	Bank of Maharashtra
2.	Hyatt Regency, Dehradun	Sir Biotech Limited	State Bank of India
3.	Mansingh Hotels & Resorts Ltd.	Mansingh Hotels & Resorts Ltd.	State Bank of India
4.	Valley Vista Senior Living	Valley Vista	Valley Vista
5.	5 Star Business Hotel JW Marriott and Vivara Homes	JW Marriott	State Bank of India
6.	IBIS Hotels & Resorts	IBIS Hotels & Resorts	
7.	Inter Globe Hotel, Bengaluru	Inter Globe Hotels	
8.	PAN Card Club	PAN Card Club	SEBI, SBICAPS
9.	Yashobhoomi Convention Center, Dwarka	India International Convention & Exhibition Center Ltd.	State Bank of India CAG New Delhi

MAJOR PROJECTS **OTHER SECTORS**

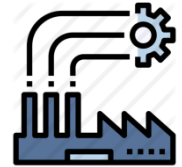
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S.No	Name of Project	Name of the Promoters	Name of Lead Bank/Client
1	ONGC Petro Additions Limited (OPaL) <i>1.1 MMTPA Petrochemicals Complex</i>	ONGC Petro Additions Limited (OPaL)	ONGC Petro Additions Limited (OPaL)
2.	Sintex BAPL Limited – Plastic & Automobile Industry - India's leading Water Tank manufacturer	Sintex Group	State Bank of India
4.	Sangam India Limited – 7 Textile Plants/ Garden Silk Mills Limited - 2 Textile Plants	Sangam Group/ Garden Silk Mills Ltd.	State Bank of India/ Bank of Baroda
5.	Ceat Tyres Plant at Nagpur, Maharashtra	Ceat Tyres Ltd.	State Bank of India
6.	Kribhco Fertilizers Ltd., Shahjhapur and Kanpur Fertilizers & Chemical Limited at Panki, Kanpur - Large scale Fertilizers manufacturing Plant	Kribhco & Jaypee Group	State Bank of India
7.	Haldia Petrochemicals Limited - One among the 4 petrochemicals Plant in India	Haldia Petrochemicals Limited	State Bank of India
8.	IL&FS Engineering & Construction Company Limited (IECCL) <i>EPC Contractor having PAN India Presence</i>	IL&FS Engineering & Construction Company Limited (IECCL)	ICICI Bank
9.	Shalimar Paints Limited <i>3 Paint Manufacturing Plants in India</i>	Shalimar Paints Limited	State Bank of India

MAJOR PROJECTS **OTHER SECTORS**

(to name a few)



S.No	Name of Project	Name of the Promoters	Name of Lead Bank/Client
11.	Nilkamal Ltd. <i>plastic products manufacturer having PAN India Presence</i>	Nilkamal Ltd.	State Bank of India, SBICAP Trustee Company Limited

MAJOR PROJECTS **UNDER IBC**

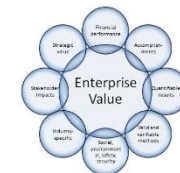
(to name a few)



S. No	Name of Project	Assets Company Under CIRP	Name of Lead IRP/Liquidator
1.	Go Airlines India Ltd (Go First)	P&M and SFA	Mr. Shailendra Ajmera
2.	Adhunik Metalics Limited	0.55 MTPA- Steel Plant	Mr. Sumit Binani
3.	Zion Steel Limited	0.12 MTPA- Steel Plant	Mr. Sumit Binani
4.	Meenakshi Energy Limited	1000 MW- Thermal Power Plant	Mr. Ravi Sankar Devarakonda- E&Y Global Limited
5.	Abhijeet MADC Nagpur Energy Pvt. Ltd.	246 MW- Thermal Power Plant	Mr. Vinod Kothari
6.	EMI Transmission Limited	Transmission Line	Mr. Shailesh Desai
7.	Maharashtra Shetkari Sugar Limited	Sugar Plant	Mr. Rajendra K Bhuta
8.	Cox & Kings Limited	International Travel Company	Mr. Ashutosh Agarwala
9.	Concast Steel & Power Limited – 4 Integrated Steel Plants, Medium Scale Steel Plants and other assets	Concast Group	Grant Thortan
10.	Hindustan National Glass & Industries Limited – India's leading bottling glass Manufacturing company - 7 Plants	Hindustan National Glass & Industries Limited	Mr. Girish Siriram Juneja

MAJOR PROJECTS **ENTERPRISE/BUSINESS**

(to name a few)



S.No	Name of Project	Assets Company	Name of Lead Bank/Client
1.	M/s. Athena Chhatishgarh Power Ltd.	1200 MW Under construction Thermal Power Plant	State Bank of India
2.	SKS Power Generation Chhattisgarh Limited	1200 MW- Thermal Power Plant	State Bank of India and PTC India
3.	Prayagraj Power Generation Company Limited	1980 MW- Thermal Power Plant	State Bank of India
4.	NSL Energy Ventures Pvt. Ltd.	Solar, Wind, Hydro Power Projects	PTC India Financial Services Limited
5.	Arshiya Northern FTWZ Limited	Free Trade and Warehousing Zones (FTWZ)	State Bank of India
6.	Tilaknagar Industries Limited	Distilleries Unit	State Bank of India
7.	Topworth Urja and Metals Limited	Steel Plant	State Bank of India
8.	RKM Powergen Pvt. Ltd.	1440 MW- Thermal Power Plant	PTC India Financial Services Limited
9.	NRSS XXXVI Transmission Limited	Power Transmission Project	PTC India Financial Services Limited
10.	Nagarjuna Fertilizers and Chemicals Limited	Manufacturer and Supplier of Plant Nutrients.	IDBI Bank Limited

Major Projects in TEV, LIE, ASM, Valuations, Due Diligence services

MAJOR PROJECTS **ENTERPRISE/BUSINESS**

(to name a few)



S. No	Name of Project	Assets Company	Name of Lead Bank/Client
11.	Valecha Engineering Limited	Infrastructure Project Company	State Bank of India
12.	Soma Enterprises Limited	Infrastructure Project Company	PTC India Financial Services Limited
13.	Hindustan National Glass & Industries Limited – <i>India's leading bottling glass Manufacturing company - 7 Plants</i>	Glass Containers Manufacturing	State Bank of India
14.	Sunshine Caterers Pvt. Ltd.	Railway Catering Company	Mr. Shailesh Desai
15.	Kohinoor Steels Limited	Integrated Steel Plant	State Bank of India
16.	JSSI Hydraulics Pvt. Ltd.	Infrastructure and related Industries	State Bank of India
17.	Jindal India Thermal Power Ltd.	1200 MW- Thermal Power Plant	Punjab National Bank
18.	Essar Power Gujarat Limited	1200 MW Power Plant	State Bank of India
19.	Sintex BAPL Limited – <i>Plastic & Automobile Industry - India's leading Water Tank manufacturer</i>	6 Plastic Plants including Tanks & 6 Automobile components Plants	State Bank of India

MAJOR FINANCIAL ASSETS & STOCK/ INVENTORY ASSESSMENT ASSIGNMENTS



Abhijeet MADC Nagpur Energy Pvt. Ltd.	Dhruv India Pvt. Ltd.	EMI Transmission Ltd.	Scope Properties Pvt. Ltd.
F.M Hammerle	Holesome Foods Pvt. Ltd.	Fibertech Infracon Pvt. Ltd.	Sri Ganesh Sponge Iron Pvt. Ltd.
Gallium Industries Ltd.	Meenakshi Energy Ltd.	Global Coke Limited	Sumeru Processors Pvt. Ltd.
Samtel Colours Ltd.	Bookawheel Pvt. Ltd.	Goldline Venture Pvt. Ltd.	Turbo Metals Pvt. Ltd.
Zenith Computers	Stewarts & Lloyds of India Ltd.	Kashyap Motors India Pvt. Ltd.	Unitech Machines Pvt. Ltd.
Concast Steel & Power Ltd.	Aastha Surgimed Ltd.	New Win Win Feeds Pvt. Ltd.	Vibha Overseas Exim Pvt. Ltd.
Best Textile Ltd.	Adhunik Metalliks Ltd.	Noida Software Technology Pvt. Ltd.	Visa International Ltd.
Benlon India Ltd.	Callina Care Overseas Pvt. Ltd.	Garden Silk Mills Ltd.	VVA Developers Pvt. Ltd.
Maharashtra Shetkari Sugar Ltd.	Zion steel Ltd.	Shri Balaji Forest Product Ltd.	Raj Continentals Hotels Pvt Ltd

MAJOR PROJECT MONITORING ASSIGNMENTS HANDLED



S.No	Name of Project Company	Name of Project with brief details (Sector, Project cost, Name of Promoters/group, location, etc.)	Name of Lead Bank	Industry
1.	Texmaco Rail & Engineering Limited	Conducted Project Status, Bank Guarantee Audit of the 34 EPC projects in Rail & Engineering sector	State Bank of India, Magma Branch, Kolkata	Rail & Engineering
2.	Punj Lloyd	Handled Project Monitoring of their 28 Projects spread across India ranging from Power, Real Estate, Roads.	State Bank of India, Overseas Branch, Delhi	Power, Real Estate, Roads.
3.	SPML Infra Limited	13 STP & Water Supply Projects of PHED Rajasthan under contract of SPML Infra Limited situated at various locations in Rajasthan.	State Bank of India, Corporate Account Group, Kolkata	Water Supply Projects
4.	McNally Bharat Engineering Company Ltd.	Handled project monitoring of their Balance of Plant work at 1200 MW Singareni Thermal Power station, Telangana and two Armed Forces residential projects located in Udhampur Military Station and Janglot Army Stations and Air force Station	State Bank of India, Corporate Account Group, Kolkata	Power & Real Estate

MAJOR PROJECT MONITORING ASSIGNMENTS HANDLED



S.No	Name of Project Company	Name of Project with brief details (Sector, Project cost, Name of Promoters/group, location, etc.)	Name of Lead Bank	Industry
5.	M/s Samsung Electronics India Limited – <i>World's largest mobile manufacturing Plant</i>	Project for expansion/ diversification of existing unit by creating additional capacity of Hand Held Mobile, Table Computers & Refrigerators with total capital investment of Rs. 4,915.00 crores at NOIDA.	Pradeshia Industrial & Investment Corporation of Uttar Pradesh Limited	Electronics
6.	M/s Shree Cement Limited	Project for manufacture of Composite Building Materials with AAC Plant setup by Shree Cement Limited in Bulandsher, Uttar Pradesh.	Pradeshia Industrial & Investment Corporation of Uttar Pradesh Limited	Cement
7.	Patanjali Food & Herbal Park	Establishment of Mega Food & Herbal Park for manufacturing of processed food products	Yes Bank Ltd.	FMCG
8.	Maithan Ispat limited (MIL)	Installation of Electric Arc Furnace, Steel Melting Shop and other facilities	State Bank of India	Steel

MAJOR PROJECT MONITORING ASSIGNMENTS HANDLED



S.No	Name of Project Company	Name of Project with brief details (Sector, Project cost, Name of Promoters/group, location, etc.)	Name of Lead Bank	Industry
9.	Gallant Ispat Limited	Steel Manufacturing Plant, Gorakhpur having capacity of 3,30,000 TPA along with Captive Power Plant with a capacity of 53 MW.	Pradeshia Industrial & Investment Corporation of Uttar Pradesh Limited	Steel
10.	M/S Robbins Tunneling & Trenches Technology (India) Pvt. Ltd.	Boring of 43.5 Kms long 10 m excavated diameter of Tunnel No. 1 under Srisailem left bank canal (SLBC) tunnel scheme at Nalgonda Districts of Andhra Pradesh	State bank of India, Commercial Branch, Nehru Place, New Delhi	Infrastructure & Engineering
11.	Experion Developers (P) Ltd.	2 FDI funded Real Estate Projects with name Heartsong and Windchant having total Project cost as Rs.644.56 cr. and Rs.1314.71 cr. respectively	State Bank of India, Overseas Branch, New Delhi	Real Estate Group Housing Projects

MAJOR PROJECT MONITORING ASSIGNMENTS HANDLED



S.No	Name of Project Company	Name of Project with brief details (Sector, Project cost, Name of Promoters/group, location, etc.)	Name of Lead Bank	Industry
12.	Baghaulti Sugar & Distillery Ltd.	Implementation of Sugar Plant by Baghaulti Sugar & Distillery Ltd. having a Project cost of Rs.720 cr.	Bank of India, Chennai	Sugar
13.	M/s Punj Lloyd Ltd.	Rehabilitation and upgrading to 2-Lane Road of AH- 48 From Bangladesh border to Bhutan border. Project cost Rs.666 crores being executed by M/s Punj Lloyd Ltd.	State bank of India, Overseas Branch, New Delhi	Road Project
14.	M/s Punj Lloyd Ltd.	2x700 MW Rajasthan Atomic Power Plant for Unit 7&8 being executed by M/s Punj Lloyd Ltd.	State Bank of India, Overseas Branch, New Delhi	Atomic Power

MAJOR SPECIALIZED MONITORING ASSIGNMENTS (ASM) HANDLED



S.No.	Name of Project/ Company	Name of Project with brief details (Sector, Project cost, Name of Promoters/group, location, etc.)	Name of Lead Bank	Industry
1	Kesoram Industries Ltd.	Under the cement division of Kesoram Industries Limited, Birla Shakti manufactures and sells cement. Birla Shakti has two cement manufacturing plants located in Basantnagar, Telangana (the "Kesoram Cement Plant") and Sedam, Karnataka (the "Vasavadatta Cement Plant"). Total credit exposure of the company is Rs. 720 crores.	State Bank of India	Cement
2	Special Blasts Limited	Headquartered in Chattisgarh, India, the company is into manufacture of Industrial Explosives and Import trading of ammonium nitrate with five manufacturing units located in Chattisgarh and Madhya Pradesh. Total credit exposure of the company is Rs. 232 crores	State Bank of India	Industrial Explosive

MAJOR SPECIALIZED MONITORING ASSIGNMENTS (ASM) HANDLED



S.No.	Name of Project/ Company	Name of Project with brief details (Sector, Project cost, Name of Promoters/group, location, etc.)	Name of Lead Bank	Industry
3	Shalimar Corp Limited	The Company is a diversified Business House headquartered in Lucknow, India. The Group's footprints span sectors such as Real Estate, Property Management, various Allied Services, Civil Construction, Imports & Exports and Glass Processing. The total credit exposure of the company is Rs. 251.05 crores.	Union Bank Of India	Real Estate and Construction
4	Simhapuri Expressway Limited	The company, headquartered in Hyderabad, India, operates a 183.7 km toll road on National Highway 5 in the state of Andhra Pradesh, linking Nellore to Chilakaluripet. The project stretch operates under a 30-year concession, awarded by NHAI after competitive bidding in 2010 for widening of the existing four-lane divided carriageway to a six lane configuration on Build-Operate-Transfer (Toll) basis. Total credit exposure of the company is Rs. 1993.87 crores (Term Loan)	State Bank Of India	Road & Highway Industry

MAJOR SPECIALIZED MONITORING ASSIGNMENTS (ASM) HANDLED



S.No.	Name of Project/ Company	Name of Project with brief details (Sector, Project cost, Name of Promoters/group, location, etc.)	Name of Lead Bank	Industry
5	Kalinga International Coal Terminal Paradip Pvt. Ltd.	The new coal berth will cater to the needs of import coal by the Steel Plant and Thermal Power Plants located in Eastern India. The concession period is 30 (thirty) years. The estimated cost stands at Rs. 655.56 crores. With a capacity of 10 MTPA. The total credit exposure of the company is Rs. 577.00 crores.	State Bank Of India	Infrastructure-Ports
6	M/S DBL Chandikhole Bhadrak Highway Pvt. Ltd	The company designs, builds, finance, operate and transfer road projects and collection of toll, Project awarded by the NHAI for rehabilitation and Up-gradation to Six Lanning of Chandikhole-Bhadrak Section of NH-5 (New NH-16) from km 62.000 to km 136.500 in the State of Odisha to be executed as Hybrid Annuity Project under NHDP Phase V. Total credit exposure of the company is Rs. 547.00 crores (Term Loan)	Bank Of India	Road & Highway Industry
7	R&C Infraengineers Pvt. Ltd.	Incorporated in 2013 in Faizabad, Uttar Pradesh, RCIPL is a Class A civil contractor for state development agencies, such as public works department and National Highways Authority of India. The total credit exposure of the company is more than Rs. 350.00 crores.	State Bank Of India	Road & Highway Industry

OTHER MAJOR SPECIALIZED ASSIGNMENTS - VALUATIONS

Compensation Pricing allocation Advisory for Land Acquisition work of NHAI NH-91 for 150 Km. stretch & prestigious NHAI Delhi-Meerut Expressway

Transaction Advisory Valuation of IDBI stake sale in SIDBI

Salvage Reserve Pricing for NBCC redevelopment Projects of Narouji Nagar, Sarojni Nagar, Ansari Nagar AIIMS, Netaji Nagar, World Health Organization (WHO) and IMA Head Quarters ITO Delhi

Reserve Price allocation for recovery under SEBI throughout India

Transfer Price allocation for several properties of Air India located at Delhi, Mumbai, Hyderabad, Chennai along with its iconic Air India building at Nariman Point, Mumbai.

Valuation of Gas exploration unit of Great Eastern Energy Corporation Ltd. at Asansol, West Bengal

Brand Value due-diligence of Satyapaul, Carnation Auto

Equity share Value due-diligence for BoB of National Securities Depository Ltd. (NSDL), NSDL e – Governance Infrastructure Ltd., Canbank Computer Services Ltd.

Project due diligence and Real Estate Valuation for Mega Group Housing society Projects of leading builders like DLF, Godrej, TATA Housing, Shahpoorji Pallonji, Pioneer, Raheja, Unitech, KLJ, TDI City, Sun City Projects, Paras, Vatika, M3M, Ansal, Supertech, Prateek Realtors, Omaxe, Ireo and many more...

Detailed Valuation of 5 star Hotels & Resorts – JW Marriott, Kolkata, Tajman Singh Agra, Park Inn Badrinath, IBIS Hotel, Inter Globe Hotels, etc.

OTHER MAJOR SPECIALIZED ASSIGNMENTS - LIE

Independent Engineer appointed for Samsung (*World's largest Mobile manufacturing Plant by Govt. of Uttar Pradesh*) – Inaugrated by Hon'ble Prime Minister in July'2018.

Lender's Independent Engineer (LIE) Services for **worlds largest tunnel boring project** all by TBM machines by Jaypee Group & Robbins India (P) Ltd.

LIE Services of **Sugar units** of Sahara Group managed Bhagauli Sugar & Distillery Mill and Indian Potash Ltd. managed Sugar Unit.

LIE Services for **Real Estate Projects** of Experion Developers, Samriddhi Developers, Sun City Projects, Fairwealth Housing Private Ltd., Sun Nirman Infrastructure Pvt. Ltd.

LIE & Project Monitoring Services of **EPC Projects of major EPC companies** like by Punj Loyyd, SPML Infra, McNally Bharat, GPT Infraprojects Ltd., Texmaco Rail & Engineering Ltd.

LIE of **United Nations Economic and Social Commission** for Asia & Pacific supported "**Asian Highway**" Project.

LIE for LSTK Package-B of **IOCL Paradip Refinery Project**.

LIE for different sections of **2x700 MW Rajasthan Atomic Power Plant** for Unit 7&8 at Kota.

LIE of educational institutions such as Sanaka Educational Trust, Durgapur, Bhiringi and Aspam Academy, Noida.

LIE for Integrated & Grinding Unit of **Cement Plants** of Jaykay Cement Limited Located at Hamirpur, Panna & Ujjain

OTHER MAJOR SPECIALIZED ASSIGNMENTS – LIE

(including Overseas assignments)

Toll Audit Project of Sh. Jagnath Expressways (P) Ltd. situated at Bhubaneswar

LIE of Kairos Textile Industries Ltd., Abu-Dhabi, UAE **an overseas Project.**

LIE for Pakyong Airport, Sikkim - **One of the five highest airports in India** and first greenfield airport constructed in the Northeastern Region of India. **Inaugurated by Hon'ble Prime Minister in Sep., 2018.**

LIE for Balance of Plant (BOP) works of **2 x 600 MW = 1200 MW units** of the Singareni Thermal Power Project at Village Pegadapalli, Near Jaipur, District Adilabad, Telangana

LIE of South-East Asia Gas Pipeline Co. Ltd. of Detail Design, Procurement and Construction Project of Section 1 Part A (205 Km) for **Myanmar-China Gas Pipeline Project** (Myanmar Section).

LIE of EPC of **Polysilicon Facilities** and Storage & Loading Facilities being constructed for Qatar Solar Technologies at Qatar bearing **Project cost US \$ 724,250,000/-**

LIE for EPC Project of the Fourth Transmission Pipeline Project In Thailand executed by of PTT Public Company Ltd.

LIE of EPC Project of **All India Institute of Medical Sciences, Raipur.** bearing Project cost of Rs.840 crores.

OTHER MAJOR SPECIALIZED ASSIGNMENTS – TEV STUDIES

TEV consultants for India International Convention and Expo Center (IICC), Dwarka, Delhi – **Core Project of Govt. of India - India's largest convention and exhibition centre**

TEV & LIE consultant for Patanjali Food Park (Nagpur) – **One of the largest FMCG Plant**

TEV consultants for **1200 MW Rosa Thermal Power Plant**, Rosa, Shahjahanpur for RBI's one time restructuring scheme

TEV Consultants for Entertainment City Ltd. (*The Great India Place Mall + Gardens Galleria Mall + Worlds Of Wonder- Amusement Park*) for RBI's One time restructuring scheme – **Noida's premium category Mall.**

TEV Consultants for Bengal Energy Ltd.'s brown field Project of setting up of 0.2 MTPA Steel Plant with facilities of DRI Plant, Power plant, Steel Melt Shop.

TEV Consultants for Pitti Engineering Ltd.'s brown field Project of setting up expansion of Phase 2 of its Aurangabad division - **India's first & largest manufacturer of Electrical Steel Laminations.**

TEV Consultants for **One of the Major Sugar & Ethanol Producing Company** Bajaj Hindustan Sugar Ltd.

TEV Consultants for Valley Vista hotel & hospitality Project and Venus Multiplex for Mall & Multiplex Project.

TEV Consultants for food packaging companies like Manjushree Innovation (P) Ltd., Spice Laminates.

TEV consultants in Others Major Projects Like Web Works India (P) Ltd., Shree Jee Bio Energy (P) Ltd., Gem & Jewellery Export Promotion Council - GJEPC India, GS Auto International Ltd. and Varahamurti Flexirub Industries (P) Ltd

OTHER MAJOR SPECIALIZED ASSIGNMENTS – TEV STUDIES

TEV consultant for hotels and luxury resorts such as Vayu Suits, Ex Calibar Hotels & Banquets Pvt Ltd, Dhruvadesh Ventures Pvt Ltd.

TEV consultant for toughened glass manufacturing unit having capacity of 20,000MTPA – SSRM Glasses Pvt Ltd

TEV consultant for a 20 MW Roof Top Solar Power Project for 35 locations in Uttar Pradesh

TEV consultant for Proposed Expansion of Pharmaceutical Manufacturing Unit 216 MTPA fermentation based – Gujarat Themis Biosyn Limited.

TEV consultant for Kraft Manufacturing Plants – Hardoli Paper Mills, Sardhana Paper, Armaco Papers Pvt Ltd.

TEV consultant of CRPL Infra Pvt Ltd- Cold Stores at Pune, Almedabad, Noida and Bhiwandi.

TEV consultant for a commercial space known as THE HUB set up by Jyoti Super Construction and Housing Pvt Ltd.

REGISTRATIONS AND APPROVALS

**Industrial
Consultant from
Directorate of
Industries, UP**

(Approved Industrial consultant)

Approval No. 56263

Dated: 27-05-02

**Chartered
Surveyor from
Ministry of
Finance, Deptt. of
Economic Affairs,
Insurance division**

(Registered Surveyor/ loss assessor)

Licence No.: SLA38808/9297/EFP20/12/97

**Technical
Consultant from
Consultancy
Development
Centre**

(Autonomous Institution of DSIR, Ministry of Science & Technology, Govt. of India)

(Approved Technical Consultant)

Certificate No.: 3/CPTC/Sep2009

Dated: 1-10-2009



**Banks Registrations
& Approvals**



Indian Banks' Association

Corporate & International Banking

CIB2/ASMEMPLR/2022-23/11323

June 30, 2022

To

RK Associates Valuers & Techno Engineering Consultants Pvt. Ltd.

D-39, 2nd Floor

Sector-2

Noida

Uttar Pradesh

Kind Attention: Mohit Agarwal

Dear Sir/ Madam,

Empanelment of Agencies for Specialised Monitoring (ASMs)

Your application No: 2022-23-0078-R

1. We refer to your subject application and are pleased to inform you that your firm has been empanelled i.e. your firm's name has been included in the Panel of Agencies for Specialised Monitoring (ASM) maintained by us subject to the terms and conditions set out below.

2. Terms and Conditions of Empanelment

2.1 Period of Empanelment: From 1.7.2022 up to and inclusive 30.6.2025.

2.2 Empanelment for Sector(s):

General

Specialised : EPC,IRON & STEEL,NBFC,POWER,REAL ESTATE,TERM LOAN,TEXTILE

2.3 Empanelment is not a guarantee or assurance of any assignment by IBA or by any bank.

2.4 A bank will have its own choice to select an ASM/ extend assignment to any ASM on its own discretion and subject to its terms, conditions and requirements and IBA shall have no say in it.

2.5 IBA will have a right to end your empanelment in any of the following events:

- (a) Any information provided by you to IBA in your application for empanelment and thereafter in connection with the empanelment being found to be materially untrue, incorrect or incomplete;
- (b) Any disciplinary action is initiated against you or by the any statutory professional institution or authority such as ICAI, ICSI, NFRA or any others;
- (c) Your ceasing to be in practice or barred or stopped from practice;
- (d) A notice of insolvency or bankruptcy is issued against you or any of your partners;
- (e) Any bank including your name in the Caution List of Third Party Entities maintained by IBA in terms of RBI guidelines; and
- (f) Our receiving any information or coming across any media report about you or any of your partners, which in our sole determination renders you unsuitable for the continuance of your empanelment.

2.6 In case of end of your empanelment for any of the reasons mentioned above at 2.5 (a) to (f), the empanelment fee paid by you shall stand forfeited and no refund would be made to you.

2.7 We wish you the best for your receiving assignment(s) under the empanelment and expect you to act in the course of such assignment(s) in confidence, diligently with honesty and integrity employing best of your knowledge and skills demonstrating high level of professionalism.

3. Kindly sign and return to us a copy of this letter as a token of your acceptance hereto.

Yours faithfully,

for Indian Banks' Association (IBA)

(Gopal Murli Bhagat)
Deputy Chief Executive



Indian Banks' Association

Corporate & International Banking

CI-IPSB/RA/EASE/ASM
June 29, 2019

R K Associates Valuers & Techno
Engineering Consultants (P) Ltd.
G-183, Basement
Preet Vihar
Delhi – 110 092

Dear Sir / Madam,

**Empanelment as Agencies for Specialised Monitoring –
arising out of PSB Reforms Agenda – EASE**

We thank you for responding to our request for empanelment of your firm/ company as an Agency for Specialised Monitoring (ASM) for large credit exposures and exposures of a specialized nature.

- 2) The IBA Working Group / Sub-Committee evaluated your application and we are pleased to inform you that you have been included in the IBA empaneled list of Agencies for Specialised Monitoring. Your empanelment is valid upto 30/06/2022 unless revoked earlier on account of unsatisfactory performance, if any, reported by member banks.
- 3) We would be circulating the list of empaneled agencies to our member banks for their information and necessary action.
- 4) Please note that IBA list of empaneled ASM is only an indicative list and meant for the guidance of its member banks and does not automatically entitle for any assignment. Banks would have complete discretion on its use.

Yours faithfully,


B. Raj Kumar
Dy. Chief Executive

OUR LEADERSHIP



Er. R.K Agarwal – Chairman & Managing Director of the company is a B-Tech (MIE), Dip Management (FIV.), MIE from Pantnagar University

Chartered Engineer from Institution of Engineers and Approved Valuer

Experience and expert in various Industrial domains and offers a strong knowledge of management skills & quality management principles

Having experience of more than 30 years in consulting engineering services including Valuations

He is a recipient of many acclamations & awards from reputed institutions and societies such as Rashtriya Gaurav-Rashtriya Nirman Award and Indian Achievers Forum Award

Very reputed & renowned person within Banking Industry & Finance domain leaders

Consulted Govt. of India in bringing SARFAESI ACT 2002 for the strengthening banking industry

A regular consultant & advisor to various Ministries, NITI Aayog on India's growth & development



File photo of Sh. Agarwal speaking at different platforms, receiving award and with dignitaries.

OUR LEADERSHIP



Mr. Mohit Agarwal
Executive Sr.Vice President –
Projects, Business Planning &
Strategies Group

Mr. Mohit Agarwal is a Bachelor of Engineering and a Certified technical consultant from Consultancy Development Centre under Ministry of HRD, Govt. of India. He has also qualified in Intellectual Property Valuation & Management from Gujarat Technological University, Gujarat.

He has more than 14 years of rich and extensive Industry experience in multi disciplinary industry domains ranging from Infrastructure, Road, Power, Steel, IT, etc. Mr. Mohit Agarwal has been instrumental in creating new business verticals in the company and creating new business opportunities in the area of advisory & consulting. In his leadership R.K Associates has become ***‘Centre of Excellence’*** and one of the finest & leading Valuation & techno-engineering consulting companies of India. He has been instrumental in bringing innovative digital automation transformation in the company by building proprietary products like Valuation Intelligent System (VIS), Integrated Project Management System (IPMS) and dashboard enabled TEV services. **He has extensively worked for bringing standard and process improvement in the field of Valuations by regularly presenting and writing to Govt. of India, Parliamentary committees, RBI, IBBI, IBA and Banks. He has also advised Govt. on the matters related to NPA, SARFAESI Act, 2002.**

He has worked in the Senior Project Management positions in few of the world largest conglomerates of the world like GE, Xerox before joining R.K Associates. He is also founder of organizations like InnoRev Solutions Pvt. Ltd, and Aadhavan Foundation.

OUR LEADERSHIP



Mr. Sandeep Kumar
Agarwal
Practice Head -
Securities & Financial
Assets/ Audit & Project
Monitoring

Mr. Sandeep Kumar Agarwal is a qualified Chartered Accountant with specialization in Mergers & Acquisitions, Project Reports, Project Monitoring, Income Tax, Auditing, Accounting and has also done his MBA in Finance from IGNOU. He has also passed LLB.

He is also a member of Forensic Accounting & Fraud detection, conducted by the Digital Accounting & Assurance Board of Institute of Chartered Accountants of India. Mr. Agarwal is a **Registered Valuer from IBBI in the asset class Securities & Financial Assets since Jan'19** and is also a registered Insolvency Professional from IBBI since 2018. He acquires vast Industry exposure of more than 26 years with his expertise in the field of Tax, Audit, Project Monitoring, Project Reports, Techno Economic Feasibility Study, Detailed Project Reports, etc.

Mr. Agarwal is associated with R K Associates Valuers & Techno engineering consultants (P) Ltd. as Independent Director and Practice Head for Securities & Financial Assets/ Audit & Project Monitoring.

OUR LEADERSHIP



Mr. Paramjit Kumar
Senior General Manager -
Business Development,
Engagement &
Operations

Mr. Paramjit Kumar is a graduate Mechanical Engineer with specialization in Industrial Engineering from Delhi college of Engineering, Delhi in 1975.

He has also done a certification course in Industrial Engineering from NITIE, Mumbai. Mr. Paramjit kumar has rich industry experience of 38 years with expertise in Thermal, Hydro & Solar. He has experience in nuclear and gas power plants also. He is a retired General Manager of BHEL and has also worked in Swati energy & Projects Pvt. Ltd. as a Vice President before joining R.K Associates.

Mr. Paramjit Kumar is associated with R K Associates Valuers & Techno engineering Consultants (P) Ltd. since October, 2018 and is presently working as Sr. General Manager - **Business Development, Engagement & Operations** and being responsible for overall deliveries and operations of the company.

OUR USP

Our passion towards achieving professional excellence and keep learning & gaining knowledge from this domain.

We learn from the challenges faced & our own mistakes and constantly strives hard to make improvements in our standards, processes & approach to give a better service delivery each day to our respected clients.

We believe in comprehensive and in-depth working and don't take short cuts for short lived success.

We believe in creating Industry benchmarks.

OUR STRENGTHS



Our Industry Expertise

Multi disciplinary Industry Expertise

Our Locations

Providing services at varied locations all over India

Our Multi-Disciplinary Skilled Workforce

Our strong in-house technical & financial analyst team and strong association with more than 50 associates and 16 Industry expert in multi disciplinary Engineering Projects enable us to provide Strategic Advisory, Consultancy, custom made reports & solutions to our customers in Multi disciplinary & Applied Engineering Industries

Our state-of-the-art Quality

Prompt and error free delivery of services with detailed reports to equip our clients with best & accurate information to enable them to take effective business decisions in timely and economical way

Instinct of Association


Strong belief in theme – Lets join hands & grow together



VISION AND MISSION

To be regarded as *Centre of Excellence* and a company of *National Importance* in the field of consulting & advisory services providing world class reporting services to its clients having comprehensive, fair, factual & error free due-diligence, analysis & reporting services to enable our clients to take informed & wise business decisions based on our reports.

RKA PROFESSIONAL ETHICS POLICY



To provide fair, factual, correct, unbiased & impartial opinion in our reports. We do not entertain any kind of manipulation/ misrepresentation in data, records, facts or information came during the course of the assignment.

We do not compromise from our ethics even if it is on cost of business.

We maintain **highest level of professional ethics & integrity** following International Best Practices and Fair Business Practice Code in our services.

Every resource of R.K Associates takes a **Professional Integrity and secrecy oath** while joining the company.

R.K Associates is a zero cash-accepting company. No resource including senior management personnel of R.K Associates is allowed to accept cash, gifts or material benefits directly in an individual capacity from the clients.

WHY R.K ASSOCIATES?

Because of our Engineering & Financial Analysis expertise, strength & acumen.

Because of our passion & ability to provide detailed, in-depth, comprehensive, fair & factual assessments & study of the Projects to provide world class reporting services to our clients.

Because of our multi disciplinary Industry expertise.

Because of our strong team of skilled Engineering cum Financial analyst and Industry experts.

Because of our experience in working on the ultra large, complicated & complex Projects in sectors like Power, Steel, Cement, Petrochemicals, EPC Projects, Heavy Engineering Industries.

Because of our strong ethical and quality policy and standards.

Because of strong Industry data & knowledge repository maintained internally.

Because of our new digital initiatives in the form of proprietary tools like Valuation Intelligent System (VIS) and Integrated Project Monitoring System (IPMS).

Because of our organized and system governed working having documented SOPs, Policies & Best Practices

OUR NEW INITIATIVES



Valuation Intelligent System
(VIS) – World's first fully
Digital Automated Platform
for Integrating Valuation Life
Cycle



Digital Project/ Account
Monitoring System under
Agency for Specialized
Monitoring

Dashboard enabled Digital
Techno Economic Viabilities
(TEV) Platform

VALUATION CENTER OF EXCELLENCE & RESEARCH CENTRE

“Glad to Present **“Valuation Centre of Excellence & Research Centre”**”

“R.K Associates” a premier renowned organization in Valuation Services has been dedicatedly working for the past few years on establishing the **“Valuation Centre of Excellence & Research Centre”** and **“Market Real Pricing Assessment Services”** to give expert guidance on the **True Marketable Value** of the high value, complicated, complex, specialized & sector specific assets, taking into account 360° analysis on comprehensive range of factors such as macro & micro economic conditions, demand & supply, legal & statutory considerations to empower our clients to make well informed strategic business decision based on our reports.

For any valuation related expert technical advice free of cost on complex and complicated matters **please call us at +91-9958632707** or **write to us at valuers@rkassociates.org** referring **“Valuation Center of Excellence and Research Center”**

R.K Associates is an expert organization to carry out the Traffic Studies with Precision

What is Traffic Study ?

Traffic study presents traffic volume or concentration at a specific location, stretch of a road or highway through collection of traffic flow data using 3/7/10 days 24 hours CTVC software based camera / manual counting. Using this data, traffic flow projections are carefully extrapolated for future years.

Traffic study provides insightful information to authorities, decision makers, lenders, concessionaires for better planning, designing, contracting, lending, determining toll rates, toll revenue, concessional terms, etc. and even road maintenance.

Traffic study is a key component in Project financing based on which lenders come to know about Project feasibility and its key ratios for decision making.

Therefore, it is important to engage such consultants which have ground expertise & tools to precisely collect the ground data with an intelligent team of professionals who can judiciously process this ground data to formulate future projections, considering regional macro, socio-economic factors applying scientific & logical assumptions to give near to realistic analysis.

Why R K Associates ?



Traffic Study Expertise

Years long sector experience. Executed multiple expressways, 4 lane National Highways, 2-4 lane State Highway Projects successfully through expert team of professionals.



Value Creation through Rich Knowledge base

Rich in sectoral based/ region-based development plans, Govt. Policies & announcement's knowledge, database & trends to add an impact view on revenue and projections of the subject project.



Unmatchable Quality

"Centre of Excellence" in the field of Techno-Financial consulting services and take pride in providing world class reporting & analysis which is unmatched in the industry and are at par with International consulting firms.



Our USP

- Meticulously defined processes for proper data collection & sampling on site.
- Multiple expert teams located at different regions of the country.
- Proper latest equipment with the team.
- Multi-tier scrutiny to provide highly qualitative study & projections

Contact Us

☎ 0120-4110117, 9958632707 ✉ valuers@rkassociates.org

🌐 www.rkassociates.org

Types of Traffic Studies

Automatic Traffic Counter and Classifier (ATCC) Survey

The Automatic Traffic Counter and Classifier (ATCC) tracks the movement of traffic along a road section in real-time, counts the number of moving objects, and categorizes them into pre-defined classes.

Origin Destination Survey

An Origin-Destination (O-D) study is performed to determine traffic patterns on a typical day. OD survey is used to determine the amount of by-passable traffic that enters a town and thus establishes the need for bypass.

Classified Traffic Volume Counts Survey

Classified Traffic Volume Counts Survey is conducted to understand the traffic characteristics in term of average daily traffic, traffic composition, peak hour traffic and directional split at individual survey locations. It can be done for 3/7/10*24 hours as per the requirement.

Turning Movement Count

Turning movement (TM) counts are used for a variety of intersection analyses, including traffic operations analyses, intersection design, and transportation planning applications.

Number Plate Survey

Number Plate Survey is done for forecasting Future Traffic, Toll able Traffic, Toll Revenue and helpful in designing the Toll Plaza, Pavements, Intersections along the road project. It captures registration numbers of vehicles entering or leaving an area at survey points located on the cordon line.

Boarding-alighting (BA) survey

The boarding and alighting survey is used to analyse the existing ridership and to determine which location in an area have greatest transit demand.

Pedestrian Count

The pedestrian count is a simple, relatively inexpensive way to measure the volume and direction of pedestrian traffic. As such, it provides quantitative data to evaluate the need for and effectiveness of various pedestrian planning measures at a particular place.

Road Inventory Survey

Road Inventory Survey can be used to study the profile of the roads in the area of study features like road/Pavement widths, road pavement types, utility, street lighting, luminosity, drain types, encroachments, presence of vendors/street furniture, bus stops etc. It is useful during land acquisition/ road extension.

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